

State Regents for Higher Education

Chancellor Glen Johnson

Lead Financial Officer: Amanda Paliotta

Mission Statement:
To build a nationally competitive system of higher education that will provide educational programs and services universally recognized for excellence, expand frontiers of knowledge and enhance quality of life.

FY'13 Budgeted FTE						
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
Governance & Operations						
Regents' Administration	25	0	56.1	12.6	46	22.5
Data Processing IT support	5	0	29	1	23	10
ONENET	5	0	13	4	8	6
Scholarship Administration	3	0	6	4	3	2
Internet II, NLR and Library Databases	0	0	0	0	0	0
Financial Aid Programs						
Academic Scholars	0	0	0	0	0	0
OK Tuition Aid Grants	0	0	0	0	0	0
Chiropractic Education Assist.	0	0	0	0	0	0
Future Teachers Scholarships	0	0	0	0	0	0
Teacher Residency Program	0	0	0	0	0	0
Oklahoma's Promise	0	0	0	0	0	0
OK Tuition Equalization Grant	0	0	0	0	0	0
Concurrent Enrolment	0	0	0	0	0	0
National Guard Tuition Waiver	0	0	0	0	0	0
Reach Higher Program	0	0	1	0	1	0
Regional Baccalaureate Scholar.	0	0	0	0	0	0
George and Donna Nigh Scholarships	0	0	0	0	0	0
Tulsa Reconciliation Scholarships	0	0	0	0	0	0
Other Special Programs						
Economic Development	0	0	0	0	0	0
Brain Gain	0	0	0	0	0	0
Office of Accountability	0	0	0	0	0	0
College Goal Sunday-Lumina	0	0	0	0	0	0
TEACH-Scholars of Excellence	2	0	3	2	3	0
Summer Academy Program	0	0	0	0	0	0
Endowed Chairs Program	0	0	0	0	0	0
Teacher Connection Program	1	0	3.4	1	2.4	1
Campus Compact	0	0	0	0	0	0
College Access Grant	0	0	3	1	2	0
GEAR UP	1	0	17	3	13	2
Student Preparation	1	0	3	1	3	0
VISTA-AmeriCorps	0	0	1	0	1	0
OCAP (formerly OGSLP)	10.5	0	99	63	44.5	2
Capital						
Debt Service Requirements	0	0	0	0	0	0
Master Lease Administration	0	0	0	0	0	0
Section 13 Offset Program	0	0	0	0	0	0
***If needed, add other Depts.	0	0	0	0	0	0
Total	53.5	0	234.5	92.6	149.9	45.5

FTE History						
	2012	2011	2010	2009	2008	2002
Governance & Operations						
Regents' Administration	81.10	82.10	83.10	85.44	84.67	78.47
Data Processing IT support	34.00	34.00	33.00	21.00	22.00	0.00
ONENET	18.00	18.00	18.00	29.00	29.00	37.60
Scholarship Administration	9.00	9.00	9.00	8.00	8.00	0.00
Internet II, NLR and Library Databases		0.00	0.00	0.00	0.00	0.00
Financial Aid Programs						
Academic Scholars		0.00	0.00	0.00	0.00	0.00
OK Tuition Aid Grants		0.00	0.00	0.00	0.00	4.00
Chiropractic Education Assist.		0.00	0.00	0.00	0.00	0.00
Future Teachers Scholarships		0.00	0.00	0.00	0.00	0.00
Teacher Residency Program		0.00	0.00	0.00	0.00	0.00
Oklahoma's Promise		0.00	0.00	0.00	0.00	2.80
OK Tuition Equalization Grant		0.00	0.00	0.00	0.00	0.00
Concurrent Enrolment		0.00	0.00	0.00	0.00	0.00
National Guard Tuition Waiver		0.00	0.00	0.00	0.00	0.00
Reach Higher Program	1.00	0.00	0.00	0.00	0.00	0.00
Regional Baccalaureate Scholar.		0.00	0.00	0.00	0.00	0.00
George and Donna Nigh Scholarships		0.00	0.00	0.00	0.00	0.00
Tulsa Reconciliation Scholarships		0.00	0.00	0.00	0.00	0.00
Other Special Programs						
Economic Development		0.00	0.00	0.00	0.00	0.00
Brain Gain		0.00	0.00	0.00	0.00	0.00
Office of Accountability		0.00	0.00	0.00	0.00	0.00
College Goal Sunday-Lumina		0.00	0.00	0.00	0.00	0.00
TEACH-Scholars of Excellence	6.00	6.00	6.00	5.00	5.00	0.00
Summer Academy Program		0.00	0.00	0.00	0.00	0.00
Endowed Chairs Program		0.00	0.00	0.00	0.00	0.00
Teacher Connection Program	4.40	4.40	4.40	4.40	4.40	4.15
Campus Compact		0.00	0.00	0.00	0.00	0.00
College Access Grant	3.00	4.00	2.00	0.00	0.00	0.00
GEAR UP	18.00	18.00	17.90	17.90	17.59	11.10
Student Preparation	4.00	4.00	4.00	4.00	4.00	6.40
VISTA-AmeriCorps	1.00	1.00	1.00	1.00	0.00	0.00
OCAP (formerly known as OGSLP)	130.80	130.80	139.80	139.30	139.00	151.00
Smart Start		0.00	0.00	0.00	0.00	2.50
Vo-Tech Liaison		0.00	0.00	0.00	0.00	1.00
FIFPSE Faith		0.00	0.00	0.00	0.08	0.00
OK Teacher Educ Program		0.00	0.00	0.00	0.00	0.05
Capital						
Debt Service Requirements		0.00	0.00	0.00	0.00	0.00
Master Lease Administration		0.00	0.00	0.00	0.00	0.00
Section 13 Offset Program		0.00	0.00	0.00	0.00	0.00
***If needed, add other Depts.		0.00	0.00	0.00	0.00	0.00
Total	310	311	318	315	314	299

FY'13 Projected Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
Governance & Operations						
Regents' Administration	\$6,961,130					\$6,961,130
Data Processing IT support	\$2,674,101					\$2,674,101
ONENET		\$7,860,034	\$13,777,080		\$580,829	\$22,217,943
Scholarship Administration	\$617,418					\$617,418
Internet II, NLR and Library Databases	\$1,813,394					\$1,813,394
Financial Aid Programs						
Academic Scholars	\$8,329,363					\$8,329,363
OK Tuition Aid Grants	\$19,115,722					\$19,115,722
Chiropractic Education Assist.	\$37,404					\$37,404
Future Teachers Scholarships	\$93,510					\$93,510
Oklahoma's Promise	\$57,000,000					\$57,000,000
OK Tuition Equalization Grant	\$3,406,848					\$3,406,848
Concurrent Enrollment	\$2,678,560					\$2,678,560
National Guard Tuition Waiver	\$1,912,853					\$1,912,853
Reach Higher Program	\$467,550					\$467,550
Regional Baccalaureate Scholar.	\$986,068					\$986,068
George and Donna Nigh Scholarships	\$65,457					\$65,457
Tulsa Reconciliation Scholarships	\$46,755					\$46,755
International Scholars Program	\$120,000					\$120,000
Other Special Programs						
Economic Development	\$413,361					\$413,361
EPSCoR/Research	\$2,576,836					\$2,576,836
Office of Accountability	\$668,267					\$668,267
Summer Academy Program	\$561,060					\$561,060
Endowed Chairs Program	\$11,594,747					\$11,594,747
Teacher Connection Program	\$391,220					\$391,220
Teacher Shortage Incentive Program	\$376,558					\$376,558
Campus Compact			\$25,373		\$24,500	\$49,873
College Access Grant		\$1,647,998				\$1,647,998
GEAR UP		\$5,431,067				\$5,431,067
Student Preparation	\$1,098,472					\$1,098,472
VISTA-AmeriCorps		\$12,438	\$19,214			\$31,652
Capital						
Debt Service Requirements	\$18,660,060					\$18,660,060
Master Lease Administration	\$1,012,622					\$1,012,622
Section 13 Offset Program	\$9,385,553					\$9,385,553
Institutions, Constit. Agencies, etc	\$859,195,387					\$859,195,387
Total	\$1,012,260,276	\$14,951,537	\$13,821,667	\$0	\$605,329	\$1,041,638,809
*Source of "Other" and % of "Other" total for each. OTHER: Master Lease Bond Proceeds; Tower Lease Revenue; Grants, Refunds, Investment Income, affiliation dues						
FY'12 Carryover by Funding Source						
	Appropriations	Federal	Revolving	Local	Other*	Total
FY'12 Carryover	\$0	\$12,438	\$5,907,603	\$0	\$0	\$5,920,041
*Source of "Other" and % of "Other" total for each.						

What Changes did the Agency Make between FY'12 and FY'13	
1.) Are there any services no longer provided because of budget cuts?	No services were cut. Decrease in personnel costs through attrition; decreases in equipment purchases and renegotiated contracts.
2.) What services are provided at a higher cost to the user?	N/A
3.) What services are still provided but with a slower response rate?	N/A

FY'14 Requested Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
Governance & Operations						
Regents' Administration	\$6,961,130				\$6,961,130	0.00%
Data Processing IT support	\$2,674,101				\$2,674,101	0.00%
ONENET		\$7,860,034	\$13,777,080	\$580,829	\$22,217,943	0.00%
Scholarship Administration	\$617,418				\$617,418	0.00%
Internet II, NLR and Library Databases	\$1,813,394				\$1,813,394	0.00%
Financial Aid Programs						
					\$0	
Academic Scholars	\$8,529,363				\$8,529,363	2.40%
OK Tuition Aid Grants	\$20,015,722				\$20,015,722	4.71%
Chiropractic Education Assist.	\$37,404				\$37,404	0.00%
Future Teachers Scholarships	\$93,510				\$93,510	0.00%
Oklahoma's Promise	\$57,000,000				\$57,000,000	0.00%
OK Tuition Equalization Grant	\$3,830,038				\$3,830,038	12.42%
Concurrent Enrollment	\$5,178,560				\$5,178,560	93.33%
National Guard Tuition Waiver	\$1,912,853				\$1,912,853	0.00%
Reach Higher Program	\$717,550				\$717,550	53.47%
Regional Baccalaureate Scholar.	\$986,068				\$986,068	0.00%
George and Donna Nigh Scholarships	\$65,457				\$65,457	0.00%
Tulsa Reconciliation Scholarships	\$46,755				\$46,755	0.00%
International Scholars Program	\$120,000				\$120,000	0.00%
Other Special Programs						
Economic Development	\$413,361				\$413,361	0.00%
EPSCoR/Research	\$2,576,836				\$2,576,836	0.00%
Summer Academy Program	\$1,101,060				\$1,101,060	96.25%
Endowed Chairs Program	\$11,594,747				\$11,594,747	0.00%
Teacher Connection Program	\$391,220				\$391,220	0.00%
Teacher Shortage Incentive Program	\$376,558				\$376,558	0.00%
Campus Compact			\$25,373		\$25,373	-49.12%
College Access Grant		\$1,647,998			\$1,647,998	0.00%
GEAR UP		\$5,431,067			\$5,431,067	0.00%
Student Preparation	\$1,098,472				\$1,098,472	0.00%
VISTA-AmeriCorps		\$12,438	\$19,214		\$31,652	0.00%
Capital						
					\$0	
Debt Service Requirements	\$35,610,060				\$35,610,060	90.84%
Master Lease Administration	\$1,012,622				\$1,012,622	0.00%
Section 13 Offset Program	\$9,385,553				\$9,385,553	0.00%
Institutions, Constit. Agencies, etc	\$927,871,342				\$927,871,342	7.99%
Total	\$1,102,031,154	\$14,951,537	\$13,821,667	\$580,829	\$1,131,385,187	8.62%
*Source of "Other" and % of "Other" total for each.						

FY'14 Top Five Appropriation Funding Requests			\$ Amount
Request 1	Complete College America Performance and Degree Completion		\$55,000,000
Request 2	Online Education and Technology		\$2,500,000
Request 3	Campus Maintenance Upgrades		\$3,675,955
Request 4	OCIA Debt Service		\$16,950,000
Request 5	Intervention to Enhance Degree Completion and Student Success		\$12,313,190
Total			\$90,439,145

How would the agency handle a 3% appropriation reduction in FY'14?	
Continue reduction in FTE through attrition	Across-the-board reduction in programs
Reduction in purchases	

How would the agency handle a 5% appropriation reduction in FY'14?	
Elimination of FTE	Across-the-board reduction in programs
Reduction in Travel	

Is the agency seeking any fee increases for FY'14?	
	\$ Amount
Increase 1	\$0
Increase 2	\$0
Increase 3	\$0

Federal Government Impact
1.) How much federal money received by the agency is tied to a mandate by the Federal Government? No federal mandates
2.) Are any of those funds inadequate to pay for the federal mandate? No
3.) What would the consequences be of ending all of the federal funded programs for your agency? Loss of 22 FTE positions, loss of access grants for adult student population, and services to counselors, students and parents for college readiness.
4.) How will your agency be affected by federal budget cuts in the coming fiscal year? Reduction in the GEAR UP Program and possible loss of College Access Challenge Grant funding.
5.) Has the agency requested any additional federal earmarks or increases? No Federal earmarks have been requested.

Division and Program Descriptions
<p>Oklahoma Complete College America Initiative</p> <p>The highest higher education priority is the Complete College America Initiative. Complete College America is the most comprehensive and ambitious higher education initiative ever undertaken by the State of Oklahoma. The goal is to increase the number of degrees and certifications earned in Oklahoma by 1,700 per year for 12 years, resulting in a 67% increase by 2023. CCA is part of a unified economic policy that involves the Governor, post-secondary education, and business and industry. Working through the CCA leadership team and key cabinet officials, the call has come from the Governor for these priorities to be central to job creation and workforce development now and in the future. The CCA and National Governors' Association's Complete to Compete action plan is an acceleration of efforts to make significant improvements to two critical segments of the educational pipeline in Oklahoma: (1) restructuring remedial and developmental education, and (2) developing accelerated degree completion options. Undergirding all of these efforts is Oklahoma's revised Performance Funding Formula that utilizes appropriate components of the State and campus level CCA and NGA metrics that reflect these new priorities by measuring improvement in outcome measures.</p>
<p>State Regents Administration</p> <p>The State Regents prescribe academic standards of higher education, determine functions and courses of study at state colleges and universities, grant degrees, recommend to the state Legislature budget allocations for each college and university, and recommend proposed fees within limits set by the Legislature. In addition to oversight of the system, this Agency is also responsible for the management and administration of state financial aid, scholarship programs and Onenet.</p>
<p>Universities, Colleges and Constituent Agencies</p> <p>Beginning in FY'13 Institutions of Higher Education are receive all new funds, over and above their base, from a new Performance Funding Formula. The new Performance Funding Formula measues each institution on a set of performance measures. The improvement in performance measures are then calculated to determine the percentage of new funds an institution will receive. Performance measures used in the new Performance Funding Formula are: 1) Campus Degree Completion Plan, 2) First Year Retention Rates. 3) Pell Grant Retention, 4) 24 Hour Course Passage, 5) Graduation Rates, 6) Complete College America Degree Target Goals, 7) Number of Certificates/Degrees Conferred and 8) Maintenance of Program Certification.</p>
<p>Endowed Chairs</p> <p>Created in 1988, the purpose of the endowed chairs program is to support the establishment of faculty chairs and professorships to improve the quality of instruction and research at colleges and universities in the state system. In 2012, the Governor and Legislature transferred \$141.9 million to Higher Education that provided state match to establish chairs, professorships and lectureships at higher educ. institutions. Over 988 slots have been funded and there are approximately 476 waiting to receive state matching funds (\$142.9).</p>
<p>Academic Scholars</p> <p>The purpose of this program is to encourage the state's and nation's best students to attend higher education institutions in Oklahoma. Students qualify for the program by receiving an official national designation or must be nominated by a higher education institution. The program provides \$5,500/year to students attending OU, OSU or the University of Tulsa; \$4,000/year to students attending an Oklahoma four-year institution or \$3,500 for students attending a two-year institution. In order to remain eligible for this award, students must maintain a 3.25 GPA and attend 24 hours of courses a year.</p>
<p>Oklahoma's Promise - Oklahoma Higher Learning Access Program (OHLAP)</p> <p>This program's mission is to provide tuition assistance to students who might not otherwise attend or complete a secondary degree. Qualifying students in families who earn less than \$50,000 annually receive free tuition assistance to any public or private higher education institution in Oklahoma for up to five years. To qualify, students must enroll by the tenth grade, satisfactorily complete a college preparatory curriculum, must maintain a high school GPA of 2.5 and refrain from unlawful behavior.</p>

Adult Degree Completion Program

The Adult Degree Completion Program is designed to enable people with at least two years of college to return to school to complete their degree. The Curriculum will be structured to provide a flexible and accelerated schedule to meet the needs of working adults. Northeastern State University was selected to serve as the "lead university" in this effort. The first 'semester' occurred in March 2007 and by 2010, the program has over 300 majors and has graduated 115 students. In September 2010, the statewide collaborative associate degree programs were approved and by January 2011, the community colleges will reengage students who started and did not finish their associate's degree.

Cooperative Alliances

Under this program Students at 29 of the State's 29 Career Tech schools can be eligible to gain college credits immediately for technical education classes. These alliances between the State Regents and the State Career Tech System provide a cost effective way for students to gain improved quality courses and be encouraged to pursue college. The alliances also have potential to reduce remediation needs of incoming students.

Concurrent Enrollment

This program provides tuition waivers to qualified high school seniors who take up to six college credit hours at a state institution. Through the academic year, 69,594 (dup.) high school seniors have taken 317,350 tuition-waived credit hours.

GEAR UP

The State Regents have been awarded three successive GEAR UP grants. The current grant provides Oklahoma \$34.9 mill in federal funds over 7 years. The goal of GEAR UP is to significantly increase the number of students from low-income communities who are prepared to enter and succeed in postsecondary education. GEAR UP uses multiple proven strategies including professional development activities for educators to increase academic rigor and create a college-going culture in schools; leadership training to help parents become active partners in their local schools; and dissemination of a broad array of college access and financial aid information throughout the community.

Performance Measure Review					
	FY'08	FY'09	FY'10	FY11	FY'12
Higher Education System Outcomes					
State Regents Admin Budget as % of Total	0.80%	0.80%	0.72%	0.72%	0.72%
Associate Degrees Conferred	7,681	8,281	8,360	8,419	8,874
Bachelor's Degrees Conferred	15,616	15,916	15,971	15,671	15,984
High School to College Going Rate (in-state)	57.4%	57.6%	57.4%	52.00%	51.10%
Retention Rates					
First year retention rate for Research Tier	83%	84%	84%	90.50%	90.51%
First year retention rate for Regionals	65%	64%	65%	75.10%	76.60%
First year retention rate for two-year colleges	56%	56%	57%	65.70%	69.40%
Graduation Rates					
Grad. rate for Research Tier	62%	62%	64%	67.30%	69%
Grad. rate for Regionals	32%	33%	34%	36.90%	37.10%
Grad. rate for two-year colleges	19%	19%	20%	17.80%	17.90%
Other Measures					
Cooperative Agreements credit hours	78,592	77,857	73,402	77,741	79,630
Distance Learning credit hours	470,165	590,545	658,213	728,123	798,235
Concurrent Enrollment credit hours	50,820	50,068	49,563	50,032	57,036
Endowed Chairs					
# of funded Endowed Chair (fiscal year ending)	0	0	0	171	0
Cumulative Total Endowed Chairs	601	601	601	772	772
# of Endowed Slots waiting for matching funds	902	902	902	718	718
Total Endowment Backlog (in millions)	\$364.5	\$364.5	\$267.5	\$270.0	\$271
Total \$ amt of Endowed Chair Trust	\$392.1	\$299.8	\$310.9	\$448.2	\$447.5
Academic Scholars					
# of Academic Scholars	2,110	2,136	2,213	2,321	2,282
# of Freshmen National Merit Scholars in Oklahoma	267	274	273	306	292
First year aggregate retention rate	87%	86%	86%	85%	80%
OHLAP					
# of students participating at Research Tier	4,871	5,261	5,266	5,418	5,446
# of students participating at Regionals	7,089	7,439	7,792	8,029	7,851
# of students participating at two-year colleges	5,734	6,516	7,206	7,482	7,388
OKPromise Program Completion Rates	66.7%	65.4%	65.7%	64.7%	64.1%
OKPromise High School GPA	3.40	3.39	3.39	3.37	3.38
State Average GPA	3.00	3.00	3.00	3.00	3.00
OKPromise Average ACT Score	21.0	20.9	20.9	20.9	21.0
State Average ACT Score	20.7	20.7	20.9	20.9	21.0
First year retention rate	83%	83%	83%	84%	84% (est.)
Six-year Degree Completion Rate	51%	51%	50%	49%	49% (est.)