

FY 2027 Budget Performance Review
350 Oklahoma Historical Society

Version Revision 01
 Lead Administrator: Trait Thompson

Date submitted 10/20/2025
 Lead Financial Officer: Gabby Hosek

Agency Mission

Collect, preserve, and share the history and culture of the state of Oklahoma and its people.

Division and Program Descriptions

Note: Please define any acronyms used in program descriptions.

10 Administration

Encompasses the following: Finance, Legislative, General Admin, Communications, Purchasing, Human Resources, Strategic Initiatives, Mail/Supply, Fleet Management, Surplus

20 Preservation

Operation of the State Historic Preservation Office (SHPO) and Centennial Farm & Ranch Program

30 Museums & Sites

Encompasses the following: Museums & Historic Sites, Oklahoma Museum of History (OMH), Oklahoma Museum of Popular Culture (OKPOP), Will Rogers Memorial Museum (WRMM), and White Hair Memorial

40 Research

Operation of the Research Division housed at the Oklahoma History Center. This includes, but is not limited to; the research library, archives, newspapers and photos, and the Gateway to Oklahoma History

50 Membership, Development, & Publications

Encompasses the following: Development, which oversees the annual giving campaign, major grant applications, and various fundraising opportunities; Membership, which oversees the membership program, member relations, and member events; Publications, which produces the *Chronicles of Oklahoma* and assists in the planning of the annual awards banquet and history symposium

60 OHC Building Services

Oversees the maintenance and security of the agency's main building, the Oklahoma History Center, which houses the flagship museum, collections, research library and archives, Preservation office, and administrative offices

88 IT

All agency IT purchases/leases and services provided by OMES

FY'26 Budgeted Department Funding By Source

Dept. #	Department Name	Appropriations	Federal	Revolving	Local ¹	Other ²	Total
1000001	Administration	\$6,563,878	\$0	\$1,391,446	\$0	\$6,380	\$7,961,704
1000002	Communications	\$412,924	\$0	\$51,550	\$0	\$39,820	\$504,294
2000001	Preservation	\$185,588	\$790,365	\$9,150	\$0	\$0	\$985,103
3000001	Museums & Historic Sites	\$3,579,523	\$375,000	\$4,585,769	\$0	\$72,397	\$8,612,689
3000002	Oklahoma Museum of History	\$918,667	\$0	\$893,910	\$0	\$51,780	\$1,864,357
3000003	OKPOP	\$129,825	\$490,900	\$0	\$0	\$0	\$620,725
3000004	Will Rogers Memorial Museum	\$636,679	\$0	\$277,415	\$0	\$50,030	\$964,124
3000005	White Hair Memorial	\$0	\$0	\$0	\$0	\$86,232	\$86,232
4000001	Research	\$1,660,407	\$0	\$131,363	\$0	\$168,355	\$1,960,125
5000001	Membership, Development, & Publications	\$96,698	\$0	\$281,000	\$0	\$41,177	\$418,875
6000001	OHC Building Services	\$3,878,693	\$0	\$855,165	\$0	\$21,945	\$4,755,803
8800011	IT - Administration	\$389,349	\$0	\$87,043	\$0	\$0	\$476,392
8800012	IT - Communications	\$4,765	\$0	\$0	\$0	\$0	\$4,765
8800021	IT - Preservation	\$0	\$5,380	\$0	\$0	\$0	\$5,380
8800031	IT - Museums & Historic Sites	\$46,057	\$0	\$11,975	\$0	\$0	\$58,032
8800032	IT - Oklahoma Museum of History	\$7,752	\$0	\$24,010	\$0	\$710	\$32,472
8800033	IT - OKPOP	\$0	\$0	\$16,185	\$0	\$0	\$16,185
8800034	IT - Will Rogers Memorial Museum	\$10,920	\$0	\$350	\$0	\$0	\$11,270
8800035	IT - White Hair Memorial	\$0	\$0	\$0	\$0	\$7,033	\$7,033
8800041	IT - Research	\$50,703	\$0	\$89,165	\$0	\$14,815	\$154,683
8800051	IT - Membership, Development, & Publications	\$0	\$0	\$6,465	\$0	\$0	\$6,465
8800061	IT - OHC Building Services	\$6,620	\$0	\$0	\$0	\$0	\$6,620
Total		\$18,579,048	\$1,661,645	\$8,711,961	\$0	\$560,674	\$29,513,328

1. Please describe source of Local funding not included in other categories:

2. Please describe source(s) and % of total of "Other" funding if applicable for each department: Other is the ASA fund used for donations, grants, and endowments

Balances of Appropriated Funds from Prior Fiscal Years

3-digit Class Fund #	Class Fund Name	GA Bill # and Section #	Fiscal Year of Original Appropriation	Original Appropriation Amount (\$)	Total Expended Amount as of 8/31/2025 (\$)	Balance as of 8/31/2025 (\$)
195	General Appropriations	SB1125 Section 117	FY2025	\$15,781,058	\$15,374,701	\$406,357
215	Civil Rights Trail Grant Fund	SB1125 Section 118	FY2025	\$1,500,000	\$296,357	\$1,203,643
271	OKPOP Revolving Fund	HB1004x Section 106	FY2024	\$18,000,000	\$0	\$18,000,000
<i>Total remaining prior year appropriation balance:</i>						\$19,609,999

*Report appropriations that have existing balances from all prior fiscal years at the 3-digit class fund number (i.e. 194, 195). Do not report carryover class funds separately.
 Include appropriations located in disbursing funds. Report PREP, but not ARPA/SRF, appropriations.*

What changes did the agency make between FY'25 and FY'26?

1.) Are there any services no longer provided because of budget cuts?

No

2.) What services are provided at a higher cost to the user?

Event rental fees; admissions at field sites

3.) What services are still provided but with a slower response rate?

None

4.) Did the agency provide any pay raises that were not legislatively/statutorily required?

No

Appropriation Increase Review						
Appropriation Increase Purpose	Appropriation Increases (Additional to Agency Base Appropriation)			Expenditures		
	FY 2024	FY 2025	Total Amount Received FY 2024-2025	Total Expenditure of Increase as of 6/30/2025	If funds have not been spent, please explain why.	
LCF debt service repayment	\$900,000		\$900,000	\$900,000		
Affiliate site payment increase	\$204,000		\$204,000	\$204,000		
Targeted salary increases		\$1,000,000	\$1,000,000	\$1,000,000		
Operations increases		\$989,779	\$989,779	\$989,779		
Total:	\$1,104,000	\$1,989,779	\$3,093,779	\$3,093,779		

List appropriation increases that the agency has received in the prior two years. List amounts received in each year. Include PREP, but not ARPA/SRF, appropriations.

FY'27 Requested Funding By Department and Source							
Dept. #	Department Name	Appropriations	Federal	Revolving	Other ¹	Total	% Change
1000001	Administration	\$7,013,428	\$0	\$1,391,446	\$6,380	\$8,411,254	5.65%
1000002	Communications	\$412,924	\$0	\$51,550	\$39,820	\$504,294	0.00%
2000001	Preservation	\$185,588	\$790,365	\$9,150	\$0	\$985,103	0.00%
3000001	Museums & Historic Sites	\$4,653,967	\$375,000	\$4,585,769	\$72,397	\$9,687,133	12.48%
3000002	Oklahoma Museum of History	\$938,667	\$0	\$893,910	\$51,780	\$1,884,357	1.07%
3000003	OKPOP	\$129,825	\$490,900	\$0	\$0	\$620,725	0.00%
3000004	Will Rogers Memorial Museum	\$718,538	\$0	\$277,415	\$50,030	\$1,045,983	8.49%
3000005	White Hair Memorial	\$0	\$0	\$0	\$86,232	\$86,232	0.00%
4000001	Research	\$1,660,407	\$0	\$131,363	\$168,355	\$1,960,125	0.00%
5000001	Membership, Development, & Publications	\$96,698	\$0	\$281,000	\$41,177	\$418,875	0.00%
6000001	OHC Building Services	\$1,160,553	\$0	\$855,165	\$21,945	\$2,037,663	-57.15%
8800011	IT - Administration	\$389,349	\$0	\$87,043	\$0	\$476,392	0.00%
8800012	IT - Communications	\$4,765	\$0	\$0	\$0	\$4,765	0.00%
8800021	IT - Preservation	\$0	\$5,380	\$0	\$0	\$5,380	0.00%
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8800034	IT - Will Rogers Memorial Museum	\$10,920	\$0	\$350	\$0	\$11,270	0.00%
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8800051	IT - Membership, Development, & Publications	\$0	\$0	\$6,465	\$0	\$6,465	0.00%
8800061	IT - OHC Building Services	\$6,620	\$0	\$0	\$0	\$6,620	0.00%
Total		\$17,486,761	\$1,661,645	\$8,711,961	\$560,674	\$28,421,041	-3.70%

1. Please describe source(s) and % of total of "Other" funding for each department: Other is the ASA fund used for donations, grants, and endowments

FY'27 Top Five Incremental Appropriated Funding Increase Requests				
Request by Priority	Request Description	Is this a Supplemental Request? (Yes/No)	Timeframe (One-Time or Recurring)	Appropriation Request Increase Amount (\$)
Request 1:	SB38 Sales/Use Tax Apportionment Cap Increase	No	Recurring	\$654,876
Request 2:	Oklahoma National History Day	No	Recurring	\$20,000
Request 3:	Exhibits Refresh at Pioneer Woman Museum	No	One-Time	\$583,287
Request 4:	High-Density Collections Storage	No	One-Time	\$449,550
Top Five Request Subtotal:				\$1,707,713
Total Increase above FY-26 Budget (Including all requests)				\$1,707,713
Difference between Top Five requests and total requests:				\$0

* Capital requests in the table above should be listed in the next table.

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?			
Description of requested increase in order of priority		Total Project Cost (\$)	Needed State Funding for Project (\$)
Priority 1	N/A		

Does the agency have any costs associated with the Pathfinder retirement system and federal employees? If so, please describe the impact.	
Yes - federal/state split for personnel in the preservation division is 60/40. 4 FTE are federally funded of which 2 are on Pathfinder.	

* Include the total number of federally funded FTE in the Pathfinder system.

How would the agency be affected by receiving the same appropriation for FY '27 as was received in FY '26? (Flat / 0% change)	
For recurring funds, most services would remain relatively unchanged. For the recurring appropriation requests, not receiving those will result in additional deferred maintenance we are unable to address and we may have to scale back the Oklahoma National History Day program. The requested funding is to replace previously received grant funding lost by the defunding of the National Endowment for the Humanities, National Endowment for the Arts, and National History Day at the federal level. If the agency did not receive the one-time request for an exhibit overhaul and rebrand of the Pioneer Woman Museum, we would continue operations as we currently are. Without new high-density storage, we will need to be more selective about what collections we can acquire.	

How would the agency handle a 2% appropriation reduction in FY '27?	
The agency would likely have to eliminate the awarding of Heritage preservation grants, reduce funding of affiliate sites, and reduce or cease operations and hours at some field sites.	

Is the agency seeking any fee increases for FY '27?		
Description of requested increase in order of priority		Fee Increase Request (\$)
Increase 1	N/A	

Federal Funds						
CFDA	Federal Program Name	Agency Dept. #	FY 26 budget (\$)	FY 25 actuals (\$)	FY 24 actuals (\$)	FY 23 actuals (\$)
15.904	Historic Preservation Grant-in-Aid	2000001	\$ 1,102,117	\$ 919,205	\$ 559,530	\$ 625,790
15.929	Save America's Treasures Grant	3000001	\$ 750,000	\$ -	\$ -	N/A

Federal Government Impact							
1.) How much federal money received by the agency is tied to a mandate by the Federal Government?							
100%							
2.) Are any of those funds inadequate to pay for the federal mandate?							
Not at this time							
3.) What would the consequences be of ending all of the federal funded programs for your agency?							
The result would be the elimination of the Office of Historic Preservation, which is the contractual partner of the National Park Service to evaluate the impact of federal undertakings on historical resources. The environmental clearance for some oil and gas well sites, highway projects, housing projects, national bank construction, tax credits, and federal grants would fall to the Historic Advisory Council in Washington, D.C. (if that group still maintained funding) and result in lengthy delays in utilizing federal funds or requiring federal permits.							
4.) How will your agency be affected by federal budget cuts in the coming fiscal year?							
Federal budget cuts would result in further cuts to grants to local cities, reduce the number of historic surveys during the review process, and further reduce staff which would slow or eliminate all services delivered by the SHPO staff.							
5.) Has the agency requested any additional federal earmarks or increases?							
The OHS has not requested any additional federal earmarks or increases. We have engaged with our federal delegation to advocate for continued funding to NPS for SHPOs and THPOs.							

FY 2026 Budgeted FTE							
Division #	Division Name	Supervisors	Non-Supervisors	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$100K	\$100K+
10 Administration		8	18	5	12	6	3
20 Preservation		1	3	0	3	0	1
30 Museums & Sites		24	75	30	63	6	0
40 Research		4	28	12	18	0	2
50 Membership & Development		1	3	0	4	0	0
60 OHC Building Services		4	10	0	13	1	0
Total		42	137	47	113	13	6

FTE History by Fiscal Year						
Division #	Division Name	FY 2026 Budgeted	FY 2026 YTD	FY 2025	FY 2024	FY 2023
Administration (changed to 10 in FY23 - no longer using this division)		N/A	N/A	N/A	N/A	13.0
Administration (Communications added to 10 division in FY24)		26.0	26.0	26.0	19.0	15.0
20 Preservation Museums & Sites (changed from 10 in FY23 - 30 was not used previously)		4.0	4.0	11.0	11.0	10.0
40 Research		99.0	96.0	99.0	114.0	88.0
Membership & Development (Separated from 50 admin in FY23 and Communications in FY24)		32.0	31.0	29.0	30.0	20.0
OHC Building Services (new division in FY24, 60 separated from Museums & Sites)		4.0	3.0	3.0	4.0	11.0
Total		179.0	173.0	181.0	189.0	144.0
						134.0

Performance Measure Review					
		FY 2025	FY 2024	FY 2023	FY 2022
Administration					
Professional Development of Staff		2,192	2,568	1,121	2,064
Website Visits		6,650,000	7,372,454	7,025,870	7,069,603
Social media views		N/A	N/A	7,771,232	6,216,986
Social media followers (changed from views in FY2024)		254,459	135,060	N/A	N/A
Youtube Views (new in FY2024)		453,908	1,149,032	N/A	N/A
Preservation					
Additions to Oklahoma Landmarks Inventory (changed collection point in FY2023)		N/A	N/A	N/A	1,832
Visits to Oklahoma Landmarks Inventory (new in FY2023)		195,288	228,148	200	2,500
Resources nominated to the National Register (changed collection point in FY2023)		N/A	N/A	N/A	N/A
Properties listed on National Register of Historic Places (new in FY2023)		17	12	7	24
Local preservation programs (changed collection point in FY2023)		N/A	N/A	N/A	N/A
Properties evaluated for significant archaeological or historic resources (new in FY2022)		11,112	10,550	7,793	27
Federal projects reviewed for section 106		3,064	3,246	3,534	13
Consultations made		3,474	3,750	5,250	3,955
Museums & Sites					
Artifacts received		5,856	3,203	4,881	2,184
Museum visitors		107,116	112,973	99,219	130,130
History Day student and teacher participants		9,663	7,439	7,002	6,880
Major exhibits opened (1,200 sqft and over)		13	9	11	6,597
Community events hosted at OHS facilities		394	879	953	3
Volunteer hours		25,293	32,245	35,925	12
Research					
Photographs received (combined with newspapers in FY2023)		N/A	N/A	N/A	23,256
Newspaper titles received (combined with photographs in FY2023)		N/A	N/A	107	263
Photographs & Newspapers received (combined collection point in FY2023)		616	2,283	10,017	N/A
Research patrons (began including online patrons in FY2023)		1,567,976	2,036,580	2,183,712	50,136
Publications released		80	97	98	42,580
Pages of collections digitized and placed online (separated in FY2023)		N/A	N/A	N/A	90
Items/pages digitized (separated collection point from 'placed online' in FY2023)		271,943	473,534	310,067	190,190
Items/pages placed online (separated collection point from 'digitized' in FY2023)		122,152	105,638	122,234	150,000
Research requests processed		34,157	28,307	14,176	N/A
					N/A

Revolving Funds (200 Series Funds)			
	FY'23-25 Avg. Revenues	FY'23-25 Avg. Expenditures	June 2025 Balance
20000 - OHS Main Revolving Fund	\$3,599,664	\$2,491,294	\$4,810
215000 - Civil Rights Trail Revolving Fund	\$1,500,000	\$17,386	\$1,482,614
22500 - Sales/Use Tax Revolving Fund	\$1,595,952	\$1,254,107	\$812,884
25500 - LCFA HB1009x OHS Facilities	\$4,268,400	\$276,398	\$4,852,749
27100 - OK Museum of Popular Culture Revolving Fund	\$18,000,000	\$0	\$18,000,000
29000 - Will Rogers Memorial Revolving Fund	\$558,646	\$214,969	\$746,180

FY 2026 Current Employee Telework Summary						
List each agency physical location (not division), then report the number of employees associated with that location in				Full-time and Part-time Employees (#)		
Agency Location / Address	City	County	Onsite (5 days onsite, rarely remote)	Hybrid (2-4 days onsite weekly)	Remote (1 day or less weekly onsite)	Total Employees
800 Nazih Zuhdi Drive	Oklahoma City	Oklahoma	107	1	1	109
1100 Memorial Drive	Altus	Jackson	2	0	0	2
507 S 4th Street	Enid	Garfield	4	1	0	5
701 Monument Road	Ponca City	Kay	2	0	0	2
2229 W Gary Blvd	Clinton	Custer	4	0	0	4
406 E Oklahoma Ave	Guthrie	Logan	4	0	0	4
896 N 4375 Road	Fort Towson	Choctaw	5	0	0	5
18154 First Street	Spiro	Le Flore	2	0	0	2
19479 East Murrell Home Road	Park Hill	Cherokee	5	0	0	5
1141 Pawnee Bill Road	Pawnee	Pawnee	7	0	0	7
4628 State Highway 8	Aline	Alfalfa	1	0	0	1
423159 E 1030 Road	Checotah	McIntosh	5	0	0	5
1720 West Will Rogers Blvd	Claremore	Rogers	16	0	0	16
422 N Main Street	Tulsa	Tulsa	4	0	0	4
907 N Garrison Ave	Fort Gibson	Muscowee	7	0	0	7
305 North Price Avenue	Hominy	Osage	1	0	0	1
Total Agency Employees						179