

FY21 Budget Performance Review

Oklahoma State Department of Education (26500)

Lead Administrator: Joy Hofmeister, State Superintendent of Public Instruction

Lead Financial Officer: Mathangi Shankar

Agency Mission

The Oklahoma State Department of Education (OSDE) champions excellence for all Oklahoma students through leadership, management and service

Division and Program Descriptions

Note: Please define any acronyms used in program descriptions.

Division or Program Number and Name	
Division or Department Name	Description of Division or Department
Financial Support of Schools	State funds appropriated for local school districts are distributed through the state aid formula on a weighted average daily membership (WADM) basis.
Purchase of textbooks	Textbook/Instructional materials funds to school districts distributed on a average daily attendance basis
Certified Employee Health Allowance, Support Personnel Health Allowance	Health benefit allowance to school district personnel
Teacher Retirement	Pass through to TRS, credit for member's contribution
Early Childhood Intervention	Soonerstart services to children birth - 36 months with disability
Alternative and At-risk Education	Funding to school districts for the alternative education program
Assessment	Assessments administered statewide as required by state and federal law.
Education Leadership Oklahoma	Bonus to national board certified teachers who meet the eligibility criteria
Education Leadership Oklahoma	Bonus to psychologists, speech pathologists and audiologists that have national board certification
School Lunch Matching	Matching and maintenance of effort funds required to receive federal funds from USDA
Early Childhood Initiative	Early childhood services to at-risk children. Public private partnership
Reading Sufficiency Act	RSA supports Oklahoma Children in k-3rd grade to read at the grade level
Instruction	Test fee assistance for low income students taking AP college level classes and for professional development for AP teachers
Instruction	Review, implement curricular standards. Develop frameworks and other resources to help teachers understand the standards and for training
Educator Effectiveness	Implement individualized program of professional development for teachers, training programs for school leaders and administrators
Educator Effectiveness	Professional development for first year and emergency certified teachers, mentorship program
Educator Effectiveness	National corps of outstanding college graduates and professional who commit two years to teach in urban and rural public schools
Instruction	Art workshops for students and teachers in summer and fall to learn from the experts in various fields
Agriculture in the Classroom	Program to increase agricultural literacy among students and educators
Teacher Professional Development	Funding to school districts to provide required professional development opportunities to teachers
Accreditation	Office of Accreditation provides service to school districts to increase student learning and achievement, improve schools and monitor compliance with necessary standards
Federal programs (multiple)	Administers the allocation and use of federal funds, provide technical assistance to school districts to carry out grant activities and monitor compliance of federal regulations and requirements
Child Nutrition	Administers the child nutrition programs for the state of Oklahoma including meal reimbursements, administrative reviews, training and resources to schools and other entities
School Support	Provide schools with support, financial assistance and/or resources needed to build capacity and sustain change that positively impacts students and their achievement
Student Support	Provides support and resources to students in the areas of college and career readiness, counseling, behavioral health, school climate and alternative education
School Support	Program to improve safety and security in Oklahoma Schools
Student Support	Increase the number of school counselors to improve student counselor ratio
Financial Services	Comptroller, State Aid, Financial Accounting
Operational Support	Purchasing, Asset Management, Printing, Mailroom
Administration, Legal	Supt office, Chief of Staff, Public Affairs, Governmental Affairs
Human Resources	Personnel, Payroll and Benefits
Information Services (multiple)	Data and information services

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FY'20 Budgeted Department Funding By Source

Dept. #	Department Name	Appropriations	Federal	Revolving	Local ¹	Other ²	Total
0710001	Financial Support of Schools	2,411,771,057					\$2,411,771,057
0910001	Purchase of textbooks	33,000,000					\$33,000,000
2910001, 3110001	Certified Employee Health Allowance, Support Personnel Health Allowance	502,691,920					\$502,691,920
5600001	Teacher Retirement	24,175,685					\$24,175,685
5200001	Early Childhood Intervention	14,400,341	5,743,105				\$20,143,446
2210001	Alternative and At-risk Education	11,000,000					\$11,000,000
5000001	Assessment	10,159,532					\$10,159,532
0201901	Education Leadership Oklahoma	2,950,000					\$2,950,000
0201901	Education Leadership Oklahoma	3,625,000					\$3,625,000
2710001	School Lunch Matching	3,140,137					\$3,140,137
0300002	Early Childhood Initiative	12,000,000					\$12,000,000
1812961	Reading Sufficiency Act	12,000,000					\$12,000,000
0300001	Instruction	4,192,544		413,056			\$4,605,600
7100001	Educator Effectiveness	2,918,359		5,000			\$2,923,359
4000001	Accountability	930,280					\$930,280
2310001	Agriculture in the Classroom	38,000					\$38,000
7000004	Accreditation	1,651,741					\$1,651,741
0600002,0600003, 0600006,0600005,0600013,0600050, 0600071, 0600072,0600073, 0600074	Federal programs (multiple)		375,279,904				\$375,279,904
6000001	Child Nutrition	359,863	309,324,104				\$309,683,967
7300001	School Support	608,705					\$608,705
7400001	Student Support	971,487		108,107			\$1,079,594
0500001	Financial Services	996,060		45,865			\$1,041,925
0500002	Operational Support	793,784					\$793,784
0200001	Teacher Certification			1,195,450			\$1,195,450
0100001, 7000007, 7000005	Administration, Legal, Communications	2,416,463		383,928			\$2,800,391
7000003	Human Resources	583,192					\$583,192
88000xx	Information Services (multiple)	7,253,950	6,831,703	1,214,688			\$15,300,341
3612551	Drivers Education			900,000			\$900,000
3710001	School Consolidation Assistance Fund	3,161,477					\$3,161,477
	TRS Dedicated revolving fund	3,161,477					\$3,161,477
							\$0
							\$0
Total		\$3,070,951,054	\$697,178,816	\$4,266,094	\$0	\$0	\$3,772,395,964

1. Please describe source of Local funding not included in other categories:
 2. Please describe source(s) and % of total of "Other" funding if applicable for each department:

FY'19 Carryover by Funding Source

Carryover	Appropriations	Federal	Revolving	Local ¹	Other ²	Total
	\$0	\$0	\$0	\$0	\$0	\$0
	\$0					\$0

1. Please describe source of Local funding not included in other categories:
 2. Please describe source(s) and % of total of "Other" funding if applicable:

What changes did the agency make between FY'19 and FY'20?

- Are there any services no longer provided because of budget cuts?**
 Programs funded in FY 19 are continued in FY 20
- What services are provided at a higher cost to the user?**
 None
- What services are still provided but with a slower response rate?**
 No change in service delivery
- Did the agency provide any pay raises that were not legislatively/statutorily required?**
 The agency provided for pay increases for promotions that increased job responsibilities and to adjust salaries for certain critical positions to align with skills and experience

FY'21 Requested Funding By Department and Source

Dept. #	Department Name	Appropriations	Federal	Revolving	Other ¹	Total	% Change
0710001	Financial Support of Schools	\$2,529,659,683	\$0	\$0	\$0	\$2,529,659,683	4.89%
0910001	Purchase of textbooks	\$39,000,000	\$0	\$0	\$0	\$39,000,000	18.18%
2910001, 3110001	Certified Employee Health Allowance, Support Personnel Health Allowance	\$535,537,021	\$0	\$0	\$0	\$535,537,021	6.53%
5600001	Teacher Retirement	\$34,000,000	\$0	\$0	\$0	\$34,000,000	40.64%
5200001	Early Childhood Intervention	\$18,856,341	\$5,743,105	\$0	\$0	\$24,599,446	22.12%
2210001	Alternative and At-risk Education	\$20,677,120	\$0	\$0	\$0	\$20,677,120	87.97%
5000001	Assessment	\$14,130,392	\$0	\$0	\$0	\$14,130,392	39.09%
0201901	Education Leadership Oklahoma	\$2,500,000	\$0	\$0	\$0	\$2,500,000	-15.25%
0201901	Education Leadership Oklahoma	\$3,625,000	\$0	\$0	\$0	\$3,625,000	0.00%
2710001	School Lunch Matching	\$3,140,137	\$0	\$0	\$0	\$3,140,137	0.00%
0300002	Early Childhood Initiative	\$12,000,000	\$0	\$0	\$0	\$12,000,000	0.00%
1812961	Reading Sufficiency Act	\$12,150,000	\$0	\$0	\$0	\$12,150,000	1.25%
0300001	Instruction	\$6,262,544	\$0	\$413,056	\$0	\$6,675,600	44.95%
7100001	Educator Effectiveness	\$4,890,359	\$0	\$5,000	\$0	\$4,895,359	67.46%
4000001	Accountability	\$930,280	\$0	\$0	\$0	\$930,280	0.00%
2310001	Agriculture in the Classroom	\$38,000	\$0	\$0	\$0	\$38,000	0.00%
7000004	Accreditation	\$1,801,741	\$0	\$0	\$0	\$1,801,741	9.08%
0600002,0600003, 0600006,0600005,0600013,0600050, 0600071, 0600072,0600073, 0600074	Federal programs (multiple)	\$0	\$375,279,904	\$0	\$0	\$375,279,904	0.00%
6000001	Child Nutrition	\$359,863	\$309,324,104	\$0	\$0	\$309,683,967	0.00%
7300001	School Support	\$4,250,589	\$0	\$0	\$0	\$4,250,589	598.30%
7400001	Student Support	\$941,487	\$0	\$108,107	\$0	\$1,049,594	-2.78%
0500001	Financial Services	\$996,060	\$0	\$45,865	\$0	\$1,041,925	0.00%
0500002	Operational Support	\$793,784	\$0	\$0	\$0	\$793,784	0.00%
0200001	Teacher Certification	\$0	\$0	\$1,195,450	\$0	\$1,195,450	0.00%
0100001, 7000007, 7000005	Administration, Legal, Communications	\$2,566,463	\$0	\$383,928	\$0	\$2,950,391	5.36%
7000003	Human Resources	\$583,192	\$0	\$0	\$0	\$583,192	0.00%
88000xx	Information Services (multiple)	\$9,253,950	\$6,831,703	\$1,214,688	\$0	\$17,300,341	13.07%
3612551	Drivers Education	\$0	\$0	\$900,000	\$0	\$900,000	0.00%
3710001	School Consolidation Assistance Fund	\$3,161,477	\$0	\$0	\$0	\$3,161,477	0.00%
N/A SDE does not budget	TRS Dedicated revolving fund	\$3,161,477	\$0	\$0	\$0	\$3,161,477	0.00%
TBD (new program)	School Counselor Corps	\$19,157,535					100.00%
multiple	Competitive grants pool	\$6,500,000					100.00%
Total		\$3,290,924,495	\$697,178,816	\$4,266,094	\$0	\$3,966,711,870	5.15%

1. Please describe source(s) and % of total of "Other" funding for each department:

FY21 Budget Performance Review			
Oklahoma State Department of Education (26500)			
Lead Administrator: Joy Hofmeister, State Superintendent of Public Instruction		Lead Financial Officer: Mathangi Shankar	
FY'21 Top Five Operational Appropriation Funding Requests			
Request by Priority	Request Description	Appropriation Request Amount (\$)	
Request 1:	Financial Support of Schools	\$117,888,626	
Request 2:	Administrative and Support Functions	\$1,500,000	
Request 3:	School Counselor Corps	\$19,157,535	
Request 4:	Support for Students and Teachers (previously Public School Activities)	\$42,582,179	
Request 5:	Instructional materials	\$6,000,000	
		Top Five Request Subtotal:	\$187,128,340
Total Increase above FY-20 Budget (including all requests)			\$ 219,973,441
Difference between Top Five requests and total requests:		* Request 1 - 5 are outside of the expectation that projected increase to Flexible Benefit Allowance will be fully funded.	FBA \$32,845,101

Does the agency have any costs associated with the Pathfinder retirement system and federal employees?

No

How would the agency be affected by receiving the same appropriation for FY '21 as was received in FY '20? (Flat/ 0% change)

The agency has to meet statutory obligations for flexible benefit allowance and Teachers Retirement pass-through. Additional funds are needed to meet the increase in costs resulting from growth in teacher count. The agency is requesting funding for new programs including school counselor corps to increase the number of counselors, support for ATSI designated schools, development of formative assessments, computer science training and mentor stipends. Additionally, more funds are requested to expand services for Alternative Education, Soonerstart, more funds for classroom operational costs. With flat funding statutory obligations cannot be met and new programs will not be implemented.

How would the agency handle a 2% appropriation reduction in FY '21?

A 2% cut amounts to \$61.4 million. Across the board cuts will occur. State aid and critical programs will be underfunded as agency must continue to statutory obligations and matching requirements. Agency may be forced to reduce staff. Operating costs such as travel and general administration will have to cut back even further to offset any increase in fixed costs. These measures are likely to impede the agency's ability in providing services effectively. In addition, with the possible reduction in staff, the agency will cut back on professional development and technical assistance, which will negatively impact implementation of initiatives and services to school districts.

Is the agency seeking any fee increases for FY '21?

	Fee Increase Request (\$)	Statutory change required? (Yes/No)
Increase 1		
Increase 2		
Increase 3		

What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?

Description of request in order of priority	Appropriated Amount (\$)	Submitted to LRCP? (Yes/No)
Priority 1		
Priority 2		
Priority 3		

Federal Funds							
CFDA	Federal Program Name	Agency Dept. #	FY 20 budgeted	FY 19	FY 18	FY 17	FY 16
	84.027 Special Education Grants to States (IDEA Part B)	0600006	159,957,219	152,340,212	145,244,424.25	143,609,428.48	144,114,235.98
	84.173 Special Education Preschool Grants	0600006	3,491,413	3,325,154	3,226,225.00	3,415,797.35	3,290,697.49
	84.181 Special Education Grants for Infants and Families (IDEA Part B)	0600052	5,081,126	4,849,696	984,143.20	9,626,723.36	1,838,948.06
	84.323 Special Education - State Personnel Development Grant	0600006	1,276,772	1,251,738	703,726.80	756,950.40	791,955.24
	84.010 Title I Part A	0600072	181,812,146	182,310,772	155,277,462.18	157,043,670.82	159,560,683.91
	84.011 Title I Part C Migrant Education	0600072	1,151,727	1,138,916	1,336,703.83	1,413,993.48	1,640,538.29
	84.013 Title I Part D Neglected and Delinquent Children	0600072	416,557	451,241	305,489.72	299,492.40	208,292.90
	84.144 Migrant Education Coordination Program	0600072			101,164.07	60,102.41	54,691.50
	84.196 Education for Homeless Children & Youth	0600072	971,748	952,694	776,328.40	755,383.53	629,148.82
	84.287 Twenty-First Century Community Learning Centers	0600013	12,908,280	12,293,600	11,118,981.80	12,027,611.40	11,077,221.51
	84.358 Rural Education	0600072	4,502,849	4,288,427	3,693,427.15	3,616,132.05	3,505,271.61
	84.365 English Language Acquisition State Grants	0600072	6,310,991	6,187,246	4,030,883.74	4,213,983.92	4,861,955.54
	84.366 Math and Science Partnerships	0600003		405,398	1,470,080.58	2,281,274.00	808,419.24
	84.367 Title II A Supporting Effective Instruction State Grants	0600072	26,493,382	19,023,864	22,154,948.70	25,913,594.35	26,639,283.07
	84.369 State Assessments and Related Activities Grant	0600050	4,911,173	4,814,876	5,944,117.05	3,531,297.63	5,742,758.23
	84.377 Title I School Improvement Grant	0600072	3,866,369	3,866,369	4,654,067.53	2,799,264.63	4,447,817.73
	84.424 Student Support and Academic Enrichment	0600003	10,499,508	6,177,961	52,305.74		
	10.5xx Child Nutrition Programs	6000001	325,968,998	312,312,629	299,597,853.67	305,533,164.30	302,373,953.81
	84.330 Advanced Placement	0600003			21,409.00	294,554.00	
	84.372 State Longitudinal Data Systems	0600070				447,977.72	1,353,046.55
	84.206 JAVITS Gifted and Talented Students Education Grant	0600003	291,090	277,228	29,802.86		
	84.371 Oklahoma Striving Readers Comprehensive Literacy Initiative	0600073	6,365,111	5,786,465	360,201.76		
	12.620 Troops to Teachers	0600002	237,636	229,447	256,368.62	59,510.06	79,202.49
	93.981 Project GET FIT	0600003	\$353,367	\$136,055			
	84.184 Oklahoma CARES (Emergency Management)	0600071	\$749,880	\$262,099			
	84.184 Oklahoma School Climate Transformation Project	0600074	\$756,624	\$202,951			
	84.299 Oklahoma Future Native Leaders Project	0600003	\$997,885	\$197,826			
	16.839 STOP School Violence Prevention and Mental Health	0600071	\$95,776	\$12,497			
	16.839 STOP School Violence Threat Assessment and Technology	0600071	\$187,084	\$15,239			
	93.243 Oklahoma AWARE	0600074	\$1,591,068	\$430,580			

** FY 20 projections do not include funds transferred between programs as allowed by ESSA.

Federal Government Impact

1.) How much federal money received by the agency is tied to a mandate by the Federal Government?
Almost all federal money received by the agency is tied to a mandate. A very small portion of the total federal funds is received as agency's discretionary funds.

2.) Are any of those funds inadequate to pay for the federal mandate?
Most of the federal funds that the agency receives are distributed on a formula basis and may be inadequate if the cost of providing services are increasing.
Districts also have maintenance of effort requirements that they have to meet to be able to receive federal funds.

3.) What would the consequences be of ending all of the federal funded programs for your agency?
School districts in Oklahoma heavily rely on federal funds to provide education services. Grants like Title I and IDEA B are essential to provide targeted assistance to children in poverty and children with disabilities. Child nutrition programs reimburse districts for free and reduced price meals. Ending these federal programs will create a huge hole in the school district budgets and create greater challenges to provide the required services and will have a direct impact of student success and achievement.

4.) How will your agency be affected by federal budget cuts in the coming fiscal year?
Agency will be forced to cut its administrative costs to maintain pass-through funds to districts. If cuts are excessive, allocation to districts will be reduced that is expected to have a huge impact on the level of services that districts can provide.

5.) Has the agency requested any additional federal earmarks or increases?
The agency has received multiple competitive grants from USDE, CDC and DOJ that extend over 3 to 5 years. It has also submitted a grant proposal for \$3.5m funding to modernize the longitudinal data system.

FY'20 Budgeted FTE							
Division #	Division Name	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$

FY21 Budget Performance Review							
Oklahoma State Department of Education (26500)							
Lead Administrator: Joy Hofmeister, State Superintendent of Public Instruction				Lead Financial Officer: Mathangi Shankar			
01	Administration	4		9		5	4
02	Teacher Certification	3		17	9.5	6.5	1
03	Curriculum and Instruction	4		22.83	5.5	14.83	2.5
05	Financial Services	6		20.5	2.5	15	3
06	Federal Programs	31		120.24	18.22	96.02	6
07	Lindsey Nicole Henry Scholarship Admin			1		1	
40	Accountability	4		9		6	3
50	Assessment	3		6	1.5	4.5	
52	Early Intervention	9		65.53	13.86	51.67	
60	Child Nutrition	4		34	4.5	28.5	1
70	Department Services	10		36.25	4.5	27	4.75
71	Educator Effectiveness	1		3.5		0.5	3
73	School support	1		6.25	2.5	3.75	
74	Student Support	3		8.9	1.9	4	3
Total		83	0	360	64.48	264.27	31.25

FTE History						
Division #	Division Name	2020 Budgeted	2019	2018	2016	2011
01	Administration	9.0	9.2	9.4	8.0	3.2
02	Teacher Certification	17.0	15.1	15.6	15.0	22.9
03	Curriculum and Instruction	22.8	22.7	18.7	20.0	25.5
05	Financial Services	20.5	17.6	14.6	13.0	13.5
06	Federal Programs	120.2	93.4	76.2	89.0	88.6
07	Lindsey Nicole Henry Scholarship Admin	1.0	1.0	1.0	1.0	
45/88	Data information systems					10.4
40	Accountability	9.0	5.7			
50	Assessment	6.0	5.7	10.9	9.0	18.6
52	Early Intervention	65.5	62.5	60.6	54.0	69.6
60	Child Nutrition	34.0	30.7	30.9	29.0	31.3
70	Department Services	36.3	33.4	34.2	40.0	44.2
71	Educator Effectiveness	3.5	9.1	8.0	7.0	
73	School Support	6.3	4.4	2.2	7.0	
74	Student Support	8.9				
76	English Language Learners				2.0	
Total		360.0	310.6	282.1	294.0	327.8

Note: Due to agency reorganization, 2011 divisions and FTE not comparable to other years. Beginning FY 9, Assessment and Accountability was split as two divisions.

Performance Measure Review					
Program Name	FY 19	FY 18	FY 17	FY 16	FY 15
Will be provided later as a separate document					

Revolving Funds (200 Series Funds)							
Please provide fund number, fund name, description, and revenue source			FY'17-19 Avg. Revenues		FY'17-19 Avg. Expenditures		June '19 Balance
Fund #	Fund Name	2017	2018	2019	2017-2019 Avg. Revenue	2017-2019 Avg. Exp	June 2019 cash balance
200	Special Transportation Revolving Fund						6034.94
205	School Lunch Workshop Revolving Fund						
210	National Board Certification Revolving Fund	4,906,304.91	4,744,993.00	3,285,000.00	4,312,099.30	4,766,522.03	335,434.99
220	Statistical Services Revolving Fund	6,422.00			6,422.00	14,469.66	0.84
225	Grants and Donations Fund	809,989.06	1,026,683.12	1,038,835.24	958,502.47	656,922.29	1,622,079.64
230	School Investigative Audit revolving fund						2,632.53
235	Drug Abuse Education Revolving Fund	89,722.38	60,576.40	79,660.03	76,652.94	113,356.82	162,835.08
240	Teachers' Certification Fund	1,154,339.00	1,249,470.27	1,291,238.08	1,231,682.45	1,160,005.70	1,787,897.61
241	Oklahoma Teacher Recruitment Revolving Fund			4,520.00	4,520.00		4,520.00
250	Early Intervention Revolving Fund	15,173,149.24	14,517,071.70	14,564,068.06	14,751,429.67	16,586,786.36	3,559,836.82
251	Personal Financial Literacy fund		116,765.22	189,068.00	152,916.61		305,833.22
255	Motor Vehicle Driver Education	900,000.00	900,000.00	900,000.00	900,000.00	817,609.17	247,172.50
260	School Consolidation Assistance Fund	2,664,671.50	3,506,113.25	3,590,264.00	3,253,682.92	3,090,004.92	5,085,741.24
270	Education Reform Revolving Fund	712,907,283.81	750,407,138.00	829,169,046.16	764,161,155.99	762,748,121.97	4,239,102.05
271	Common Education Technology Fund	38,043,535.30	50,563,370.58	47,017,213.66	45,208,039.85	45,208,039.85	-
277	State Board charter school revolving fund	34,956.65	40,516.80	67,588.96	47,687.47	40,768.59	54,973.68
280	Public School Classroom Support Revolving Fund	8,968.00	211.00	553.00	3,244.00		103,885.71
285	Income tax checkoff						20,515.00
286	Oklahoma Youth and Government Revolving Fund	12,165.19	10,392.00	10,686.00	11,081.06	12,015.19	21,734.00
287	Deer Creek Foundation License plate revolving fund	4,340.00	4,200.00	3,600.00	4,046.67	4,333.33	2,200.00
290	Oklahoma School psychologist, Speech Language Pathologist, Audiologist National Certification Revolving Fund			3,650,000.00	3,650,000.00	1,812,257.50	275,400.00