

**State Regents for Higher Education**

Lead Administrator: Chancellor Glen Johnson

Lead Financial Officer: Sheri Mauck, Interim Vice Chancellor Budget and Finance

<b>FY'20 Projected Division/Program Funding By Source</b>						
	<b>Appropriations</b>	<b>Federal</b>	<b>Revolving</b>	<b>Local</b>	<b>Other*</b>	<b>Total</b>
<b><u>Governance &amp; Operations</u></b>						
Regents' Administration	\$5,430,752					\$5,430,752
Data Processing IT support	\$1,945,869					\$1,945,869
ONENET		\$11,138,175	\$12,098,062			\$23,236,237
Scholarship Administration	\$457,117					\$457,117
Internet II, NLR and Library Databases	\$1,026,883					\$1,026,883
<b><u>Financial Aid Programs</u></b>						
Academic Scholars	\$6,305,863					\$6,305,863
OK Tuition Aid Grants	\$14,996,715					\$14,996,715
Chiropractic Education Assist.	\$28,317					\$28,317
Future Teachers Scholarships	\$70,793					\$70,793
OK Tuition Equalization Grant	\$2,625,301					\$2,625,301
Concurrent Enrollment	\$13,516,349					\$13,516,349
National Guard Tuition Waiver	\$1,448,153					\$1,448,153
Reach Higher Program	\$335,747					\$335,747
Regional Baccalaureate Scholar.	\$746,517					\$746,517
George and Donna Nigh Scholarships	\$49,555					\$49,555
Tulsa Reconciliation Scholarships	\$35,397					\$35,397
International Scholars Program	\$90,848					\$90,848
<b><u>Other Special Programs</u></b>						
Economic Development	\$296,834					\$296,834
EPSCoR/Research	\$1,850,423					\$1,850,423
Summer Academy Program	\$402,897					\$402,897
Endowed Chairs Program	\$11,429,849					\$11,429,849
Teacher Connection Program	\$2,830,935					\$2,830,935
Teacher Shortage Incentive Program	\$270,406					\$270,406
Campus Compact					\$45,490	\$45,490
GEAR UP		\$5,227,034				\$5,227,034
Student Preparation	\$788,811					\$788,811
<b><u>Capital</u></b>						
Debt Service Requirements	\$42,524,504					\$42,524,504
Master Lease Administration	\$744,993					\$744,993
Section 13 Offset Program	\$14,105,467					\$14,105,467
<b><u>Institutions, Constit. Agencies, etc.</u></b>	\$677,714,763					\$677,714,763
<b>Total Appropriation</b>	<b>\$802,070,058</b>			<b>\$0</b>	<b>\$45,490</b>	<b>\$802,115,548</b>
<b>Oklahoma's Promise</b>	\$77,300,000					\$77,300,000
<b>Total Allocation</b>	<b>\$879,370,058</b>	<b>\$16,365,209</b>	<b>\$12,098,062</b>	<b>\$0</b>	<b>\$45,490</b>	<b>\$907,878,819</b>
<b>FY'19 Carryover by Funding Source</b>						
	<b>Appropriations</b>	<b>Federal</b>	<b>Revolving</b>	<b>Local</b>	<b>Other*</b>	<b>Total</b>
FY'19 Carryover - Budgeted for FY'20 Exp.			\$1,695,804	\$0	\$45,490	\$1,741,294

<b>What Changes did the Agency Make between FY'19 and FY'20</b>	
<b>1.) Are there any services no longer provided because of budget cuts?</b>	No services were eliminated. Decrease in personnel costs through attrition; decreases in equipment purchases and renegotiated contracts are on-going practices.
<b>2.) What services are provided at a higher cost to the user?</b>	N/A
<b>3.) What services are still provided but with a slower response rate?</b>	N/A
<b>4.) Did the agency provide any pay raises that were not legislatively/statutorily required?</b>	No, we matched the same schedule of raise percentages provided in HB 2771; increases awarded specifically in cases of increased job duties and responsibilities.

FY'21 Requested Division/Program Funding By Source						
	Appropriations	Federal	Revolving	Other	Total	% Change
<b>Governance &amp; Operations</b>						
Regents' Administration	\$5,430,752				\$5,430,752	0%
Data Processing IT support	\$1,945,869				\$1,945,869	0%
ONENET		\$11,138,175	\$12,098,062		\$23,236,237	0%
Scholarship Administration	\$457,117				\$457,117	0%
Internet II, NLR and Library Databases	\$1,026,883				\$1,026,883	0%
<b>Financial Aid Programs</b>						
					\$0	
Academic Scholars	\$6,305,863				\$6,305,863	0%
OK Tuition Aid Grants	\$14,996,715				\$14,996,715	0%
Chiropractic Education Assist.	\$28,317				\$28,317	0%
Future Teachers Scholarships	\$70,793				\$70,793	0%
OK Tuition Equalization Grant	\$2,625,301				\$2,625,301	0%
Concurrent Enrollment	\$20,516,349				\$20,516,349	52%
National Guard Tuition Waiver	\$1,448,153				\$1,448,153	0%
Reach Higher Program	\$335,747				\$335,747	0%
Regional Baccalaureate Scholar.	\$746,517				\$746,517	0%
George and Donna Nigh Scholarships	\$49,555				\$49,555	0%
Tulsa Reconciliation Scholarships	\$35,397				\$35,397	0%
International Scholars Program	\$90,848				\$90,848	0%
<b>Other Special Programs</b>						
					\$0	
Economic Development	\$296,834				\$296,834	0%
EPSCoR/Research	\$1,850,423				\$1,850,423	0%
Summer Academy Program	\$402,897				\$402,897	0%
Endowed Chairs Program	\$23,429,849				\$23,429,849	105%
Teacher Connection Program	\$2,830,935				\$2,830,935	0%
Teacher Shortage Incentive Program	\$270,406				\$270,406	0%
Campus Compact				\$45,490	\$45,490	0%
GEAR UP		\$5,227,034			\$5,227,034	0%
Student Preparation	\$788,811				\$788,811	0%
<b>Capital</b>						
					\$0	
Debt Service Requirements	\$42,524,504				\$42,524,504	0%
Master Lease Administration	\$744,993				\$744,993	0%
Section 13 Offset Program	\$19,905,467				\$19,905,467	41%
<b>Institutions, Constit. Agencies, etc.</b>	\$777,914,763				\$777,914,763	15%
<b>Total Appropriation</b>	<b>\$927,070,058</b>				<b>\$955,578,819</b>	19%
<b>Oklahoma's Promise</b>	\$70,000,000				\$70,000,000	-9%
<b>Total Allocation</b>	<b>\$997,070,058</b>	<b>\$16,365,209</b>	<b>\$12,098,062</b>	<b>\$45,490</b>	<b>\$1,025,578,819</b>	<b>12.96%</b>
*Source of "Other" and % of "Other" total for each.						
Other: Campus Compact; grants, registration/membership fees.						

FY'21 Top Five Appropriation Funding Requests			\$ Amount
Request 1	STEM and Workforce Initiatives		\$50,200,000
Request 2	Operational Funding Initiatives		\$50,000,000
Request 3	Concurrent Enrollment Waiver Program Expansion to cover juniors in high school		\$7,000,000
Request 4	Deferred Maintenance		\$5,800,000
Request 5	Endowed Chairs Matching Funds for \$160.9 million backlog - Debt Service for bond issuance and bond authorization		\$12,000,000
<b>Total FY21 Increase above FY-20</b>			125,000,000

**Does the agency have any costs associated with the Pathfinder retirement system and federal employees?**

If so, please describe the costs and provide an estimate for FY'21, FY'22 and FY'23

N/A

**How would the agency handle a FLAT appropriation reduction in FY'21?**

In the event of receiving no additional funds, the Oklahoma State Regents have tried to maintain base funding for all institutions and programs, Colleges and Universities would be required to absorb all fixed cost increases (health insurance, utilities, etc.) through budget reductions and/or increases from other revenue sources.

**How would the agency handle a 2.0% appropriation reduction in FY'21?**

Travel Restrictions  
Continue reduction in FTE through attrition  
Reduction in purchases



**Is the agency seeking any fee increases for FY'21?**

The Oklahoma State Regents are not seeking any agency fee increases in FY21.

**\$ Amount**

**What are the agency's top 2-3 capital or technology (one-time) requests, if applicable?**

No one-time capital requests to be presented at this time. Capital requests are submitted through the Long Range Planning Commission Process.

**Federal Government Impact**

**1.) How much federal money received by the agency is tied to a mandate by the Federal Government?**

No federal mandates

**2.) Are any of those funds inadequate to pay for the federal mandate?**

No

**3.) What would the consequences be of ending all of the federal funded programs for your agency?**

Loss of 16 FTE positions, loss of access grants for adult student population, and services to counselors, students and parents for college readiness.

**4.) How will your agency be affected by federal budget cuts in the coming fiscal year?**

No federal budgets cuts are known at this time.

**5.) Has the agency requested any additional federal earmarks or increases?**

No federal earmarks have been requested.

**Division and Program Descriptions**

**Oklahoma Complete College America Initiative**

The highest higher education priority is the Complete College America Initiative. Complete College America is the most comprehensive and ambitious higher education initiative ever undertaken by the State of Oklahoma. The goal is to increase the number of degrees and certifications earned in Oklahoma by 1,700 per year for 12 years, resulting in a 67% increase by 2023. CCA is part of a unified economic policy that involves the Governor, post-secondary education, and business and industry. Working through the CCA leadership team and key cabinet officials, the call has come from the Governor for these priorities to be central to job creation and workforce development now and in the future. The CCA and National Governors' Association's Complete to Compete action plan is an acceleration of efforts to make significant improvements to two critical segments of the educational pipeline in Oklahoma: (1) restructuring remedial and developmental education, and (2) developing accelerated degree completion options. Undergirding all of these efforts is Oklahoma's revised Performance Funding Formula that utilizes appropriate components of the State and campus level CCA and NGA metrics that reflect these new priorities by measuring improvement in outcome measures.

**This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.**

**This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).**

**State Regents Administration**

The State Regents prescribe academic standards of higher education, determine functions and courses of study at state colleges and universities, grant degrees, recommend to the state Legislature budget allocations for each college and university, and recommend proposed fees within limits set by the Legislature. In addition to oversight of the system, this Agency is also responsible for the management and administration of state financial aid, scholarship programs and Onenet.

**This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates. The statewide program for the Oklahoma Works Goal is Higher Education.**

**This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).**

**Universities, Colleges and Constituent Agencies**

Beginning in FY'13, Institutions of Higher Education are receiving all new funds, over and above their base, from a Performance Funding Formula. The new Performance Funding Formula measures each institution on a set of performance measures. The improvement in performance measures are then calculated to determine the percentage of new funds an institution will receive. Performance measures used in the Performance Funding Formula are: 1) Campus Degree Completion Plan, 2) First Year Retention Rates, 3) Pell Grant Retention, 4) 24 Hour Course Passage, 5) Graduation Rates, 6) Complete College America Degree Target Goals, 7) Number of Certificates/Degrees Conferred and 8) Maintenance of Program Certification.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**Endowed Chairs**

Created in 1988, the purpose of the endowed chairs program is to support the establishment of faculty chairs and professorships to improve the quality of instruction and research at colleges and universities in the state system. In 2012, the Governor and Legislature authorized the transfer of \$149.5 million to Higher Education that provided state match to establish chairs, professorships and lectureships at higher educ. Institutions. Over 1,008 slots have been funded and there are approximately 897 accounts waiting to receive state matching funds (\$160.9 million)

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**Academic Scholars**

The purpose of this program is to encourage the state's and nation's best students to attend higher education institutions in Oklahoma. Students qualify for the program by receiving an official national designation or must be nominated by a higher education institution. The program provides scholarships ranging from \$2,200 to \$5,500 per year depending on the type of institution the students attend. In order to remain eligible for this award, students must maintain a 3.25 GPA and enrolled in 24 hours of courses a year.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**Oklahoma's Promise - Oklahoma Higher Learning Access Program (OHLAP)**

The program is designed to provide an incentive for more students to aspire for college, prepare themselves academically in high school, and ultimately earn college degrees. Students from families with incomes of \$55,000 or less must enroll in the program in the 8th, 9th, or 10th grade. To earn the scholarship, students must complete a college preparatory curriculum, achieve at least a 2.50 GPA in the core curriculum and overall, attend school regularly, and refrain from drug abuse or delinquent acts. The award pays tuition at public colleges or an equivalent amount at public career technology centers or private colleges.

This program supports the Oklahoma Works Education Goal. The Objective Measures are increasing the percentage of eligible students that enroll in the Oklahoma's Promise scholarship program, increasing the number of degrees and certificates and increasing the graduation rates at all higher education institutions. The statewide programs for these Oklahoma Works Goals are Need- Based Aid and Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Need-Based Aid (C0001).

**Adult Degree Completion Program**

Reach Higher, Oklahoma's Adult Degree Completion Program, is designed for Oklahomans with some college, but no degree to return to college and complete a degree in a flexible, accelerated, and affordable way. Associate and Bachelor degrees are offered online and in 8-week formats for working adults. The first course was offered in March 2007 with 36 majors. As of Summer 2019, 8,438 individuals have graduated from the 21 public colleges and universities participating program across the state.

This program supports the Oklahoma Works Education and Economy Goals. The Objective Measures are increasing the number of degrees and certificates, increasing the state median household income and decreasing the state poverty rate. The statewide programs for these Oklahoma Works Goals are Higher Education and Wealth Generation.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**Cooperative Agreements**

Under this program students at 29 of the State's Career Tech centers can be eligible to gain college credits immediately for technical education classes. These agreements between the State Regents and the State Career Tech System provide a cost effective way for students to gain improved quality courses and be encouraged to pursue college. The agreements also have potential to reduce remediation needs of incoming students.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of degrees and certificates. The statewide program for the Oklahoma Works Goal is Higher Education.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**Concurrent Enrollment**

Allows junior and senior high school students to enroll in college-level courses while still in high school. The senior students are eligible for tuition waivers for coursework up to eighteen credit-hours when taken the summer following their junior year in high school through the spring term of their senior year. Junior students are eligible for waivers up to a maximum of nine credit-hours.

This program supports the Oklahoma Works Education Goal. The Objective Measure is increasing the number of Concurrent Enrollment hours that have been completed by incoming college freshman. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is Higher Education (C0103).

**GEAR UP**

The State Regents have been awarded four successive GEAR UP grants. The current grant provides Oklahoma \$34.9 million in federal funds over 7 years. The goal of GEAR UP is to significantly increase the number of students from low-income communities who are prepared to enter and succeed in postsecondary education. GEAR UP uses multiple proven strategies including professional development activities for educators to increase academic rigor and create a college-going culture in schools; leadership training to help parents become active partners in their local schools; and dissemination of a broad array of college access and financial aid information throughout the community.

This is a federal program that supports the Oklahoma Works Education Goal. The Objective Measure is increasing the percentage of high school graduate meeting college readiness benchmarks. The statewide program for the Oklahoma Works Goal is College Preparedness.

This program is tracked through the Performance Budgeting Model under the Goal of Educated Citizens and Exemplary Schools. The budgeting program code is College Preparedness (C0101).

FY'20 Budgeted FTE						
	Supervisors	Classified	Unclassified	\$0 - \$35 K	\$35 K - \$70 K	\$70 K - \$\$\$
<b><u>Governance &amp; Operations</u></b>						
Regents' Administration	22.0		81.3	2.0	43.3	23.0
Data Processing IT support	6.0		35.0	0.0	15.0	15.0
ONENET	7.0		30.3	1.3	14.0	10.0
Scholarship Administration	3.0		10.0	0.0	8.0	2.0
Internet II, NLR and Library Databases						
<b><u>Financial Aid Programs</u></b>						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program			1.0		1.0	
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
<b><u>Other Special Programs</u></b>						
Economic Development						
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	0.0		5.0	0.0	5.0	
Endowed Chairs Program						
Teacher Connection Program	1.0		3.4		2.0	1.0
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant						
GEAR UP	2.0		16.0	0.0	12.0	3.0
Student Preparation	1.0		4.0	0.0	2.0	1.0
OCAP (formerly known as OGSLP)	5.0		30.5	1.0	25.5	2.0
Unfilled FTE			-27.3			
<b><u>Capital</u></b>						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
<b>Total</b>	47.0		189.1	4.3	127.8	57.0

FTE History						
	2020 Budgeted	2019	2018	2017	2011	
<b>Governance &amp; Operations</b>						
Regents' Administration	68.3	67.3	67.1	70.3	82.1	
Data Processing IT support	30	30	33.0	35.0	34.0	
ONENET	25.3	25.3	27.3	30.3	18.0	
Scholarship Administration	10	10	10.0	10.0	9.0	
Internet II, NLR and Library Databases						
<b>Financial Aid Programs</b>						
Academic Scholars						
OK Tuition Aid Grants						
Chiropractic Education Assist.						
Future Teachers Scholarships						
Oklahoma's Promise						
OK Tuition Equalization Grant						
Concurrent Enrollment						
National Guard Tuition Waiver						
Reach Higher Program	1	1	1.0	1.0	0.0	
Regional Baccalaureate Scholar.						
George and Donna Nigh Scholarships						
Tulsa Reconciliation Scholarships						
International Scholars Program						
<b>Other Special Programs</b>						
Economic Development						
EPSCoR/Research						
Summer Academy Program						
TEACH - Scholars of Excellence	5	5	5.0	5.0	6.0	
Endowed Chairs Program						
Teacher Connection Program	3	3	4.0	4.0	4.4	
Teacher Shortage Incentive Program						
Campus Compact						
College Access Grant	0	0	0.0	0.0	4.0	
GEAR UP	15	16	14.0	18.0	18.0	
Student Preparation	3	3	3.0	3.0	4.0	
VISTA-AmeriCorps	0	0	0.0	0.0	1.0	
OCAP (formerly known as OGLSP)	28.5	28.5	28.5	33.5	130.8	
FIPSE Faith (Grant)						
<b>Capital</b>						
Debt Service Requirements						
Master Lease Administration						
Section 13 Offset Program						
Unfilled FTE						
<b>Total</b>	<b>189.1</b>	<b>189.1</b>	<b>192.8</b>	<b>210.0</b>	<b>311.3</b>	

Performance Measure Review						
	FY'19	FY'18	FY'17	FY'16	FY'15	
<b>Higher Education System Outcomes</b>						
Number of Degrees and Certificates Conferred	55,558	53,197	49,885	49,749	49,584	
<b>Retention Rates</b>						
First year retention rate for Research Tier	90.7%	91.1%	91.1%	89.8%	90.3%	
First year retention rate for Regionals	73.4%	72.2%	73.4%	75.4%	76.6%	
First year retention rate for two-year colleges	63.1%	65.0%	66.2%	65.2%	65.0%	
Pell Recipients Retention Rates	65.6%	67.0%	66.6%	65.4%	65.2%	
<b>Graduation Rates</b>						
Grad. rate for Research Tier	71.3%	67.6%	67.2%	68.2%	65.7%	
Grad. rate for Regionals	39.2%	39.3%	36.8%	35.8%	33.9%	
Grad. rate for two-year colleges	22.0%	23.6%	22.4%	23.0%	20.5%	
<b>Oklahoma's Promise Scholarship Program</b>						
Increase the participation of eligible students	42.0%	44.6%	44.3%	45.1%	46.2%	
<b>Other Measures</b>						
Concurrent Enrollment credit hours	122,597	114,010	108,248	102,711	90,018	

Revolving Funds (200 Series Funds)			
	FY'17-19 Avg. Revenues	FY'17-19 Avg. Expenditures	June '19 Balance



Regents Agency Operating Revolving Fund (210-605)			\$4,743,850
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