

Interim Study

Labor Participation Rate & Workforce Development

Senator Carri Hicks

Goal

To identify what is preventing folks on the sidelines from participating in the workforce & what resources they need to succeed

Speakers

Allison Garrett

Chancellor of the OK System of Higher Ed

Trae Rahill

CEO of the OESC

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CareerTech
State Director

Deborah Copeland

Executive Director of the Dale Rogers Training Center

Carrie Williams

CEO of the OPSR

Drew Dugan

VP of Education for the Greater OKC Chamber

Workforce - Educational Needs

Oklahoma State Regents for Higher Education



By 2027, 70% of jobs will require education or training beyond high school

• A recent study from Burning Glass found that although online job postings show fewer degree requirements, the share of college graduates actually hired is increasing across numerous occupation groups





Workforce Education Requirements by 2027:

Postsedondary Ed. or Training

70%

HS Diploma or No Formal Ed.

30%

Oklahoma's Workforce Needs

2023

- Over the last year, 56% of job postings from Oklahoma's top 20 largest employers required an associate degree or higher
- The median wage for job postings requiring an associate's degree or higher is \$30,400 higher than that for those requiring only a high school diploma

By 2030

- More than half of Oklahoma's 100 critical occupations will require an associate degree or higher
- The top 29 highest-paying critical occupations will require an associate degree or higher
- All of the top 10 highest-paying critical occupations will require a bachelor's degree or higher
- 8 of the top 10 critical occupations with the highest growth will require an associates or higher



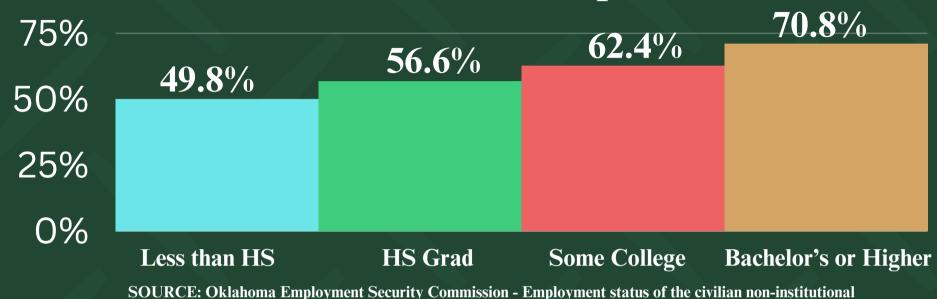
By the Numbers



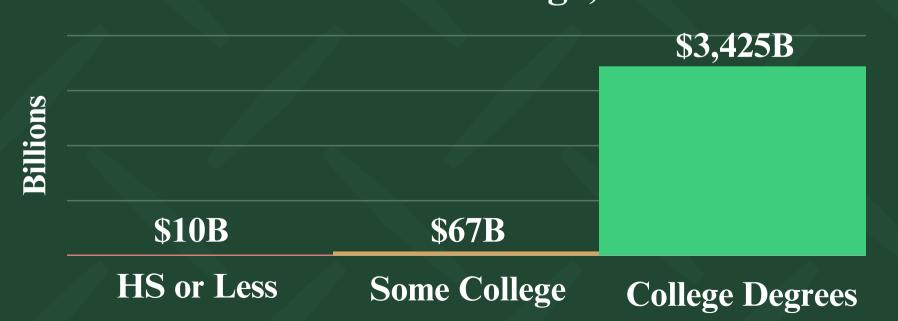


SOURCE: Robert C. Dauffenbach, Professor Emeritus, OU Price College of Business.

Oklahoma Labor Force Participation Rates

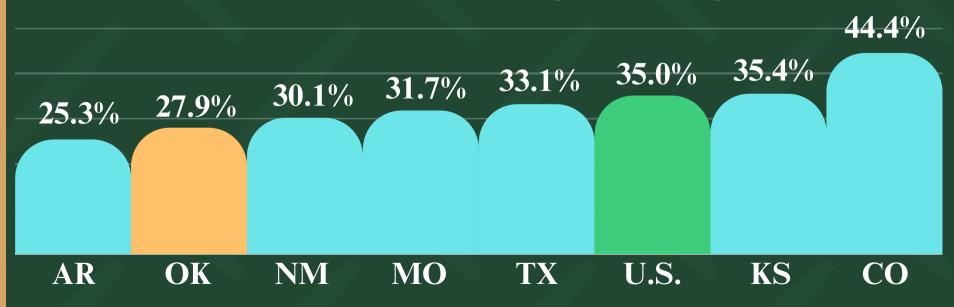


Real Earnings Change by Major Group Ed. Attainment: 19+ Years of Age, From 1994-2020



Attainment - Regional Comparison % With Bachelor's Degree or Higher

population 25 years and over by educational attainment, October 2021 - September 2022 (based on CPS)



SOURCE: Robert C. Dauffenbach, Professor Emeritus, OU Price College of Business.

SOURCE: US Census Bureau, 2021 ACS 1-Year Estimates

Current Initiatives

Blueprint 2030: Strategic Plan for Tomorrow's Workforce



Produce Workforce Ready Graduates



Grow the Student Pipeline



Focus on Student Success



Improve System Efficiency & Effectiveness



• UpSkillOK brings together Employers, Learners, & Higher Ed Institutions through career-ready microcredential and certificate programs

250+ 23
Programs Campuses

90+
Industry
Partnerships



3 years of targeted investments in STEM Workforce by the State Regents

Oklahoma Statewide Nursing Advisory Group, Fast-track Programs,



and Public/Private Partnerships



Teacher Education (Inspired to Teach, Oklahoma Teacher Connection, ARPA funding)

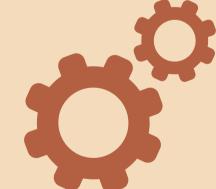
State Regents 2024 Legislative Agenda



Oklahoma's Promise

Adult Degree Completion





Grow OK STEM Workforce



Concurrent Enrollment



Employment Definitions

Oklahoma Employment Security Commission



Labor force: all people age 16 and older that are working or actively looking for work



Labor force participation rate: percentage of all civilians eligible for work that are working or actively looking for work







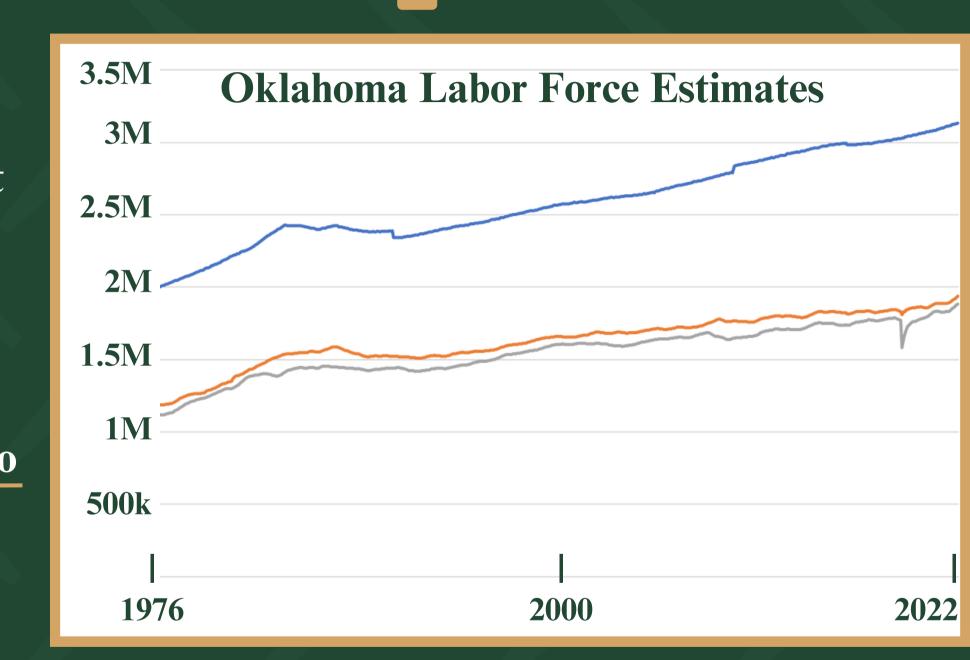
People are considered employed if they meet any of the following criteria:

- Worked at least 1 hour as a paid employee
- Worked at least 1 hour in their own business, profession, trade, or farm
- Were working but temporarily absent from their job, business, or farm
- Worked without pay for a min. of 15 hours in a business owned by a family member

Who is "Unemployed?"

Oklahoma Employment Security Commission

- People are classified as unemployed if they meet all of the following criteria
 - They were not employed, or temporarily unavailable due to illness, during the CPS.
 - They made at least one specific, active effort to find a job (even if waiting to start a job) during the 4-week CPS period OR were temporarily laid off



Those "Not in the Labor Force"

Oklahoma Employment Security Commission



Of all the people not in the labor force in Oklahoma, 57.2% are aged 55+ and only a quarter of them are in their prime working years (ages 25-54)

Almost 60% are females (59.4%)



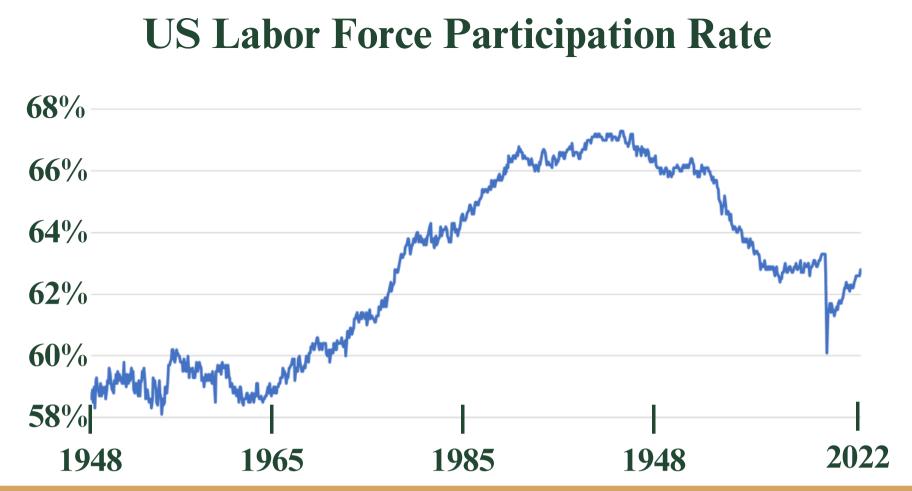
Some of these Oklahomans do report that they "want a job" but that number is fewer than 70,000. Most of these people have not looked for a job in at least a year

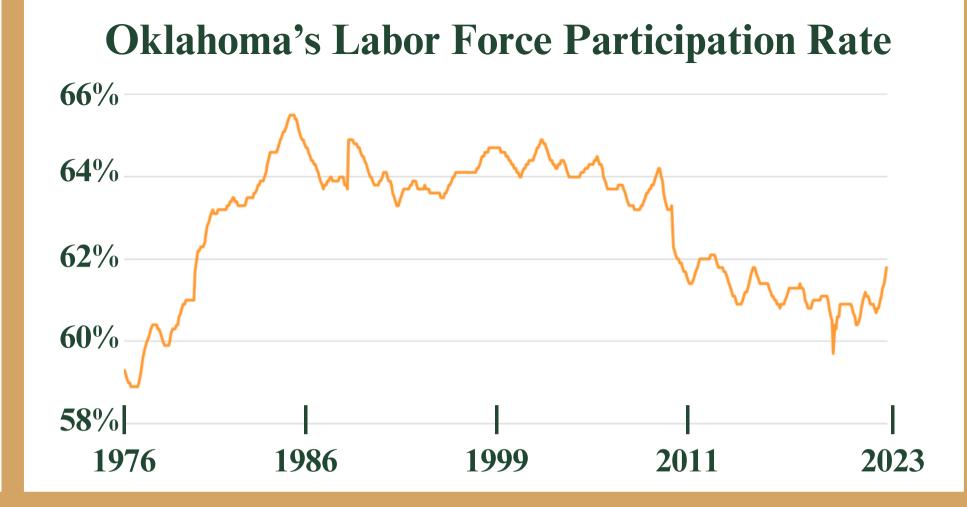
Likely at least 20,000 to 25,000 of these people are available to work now

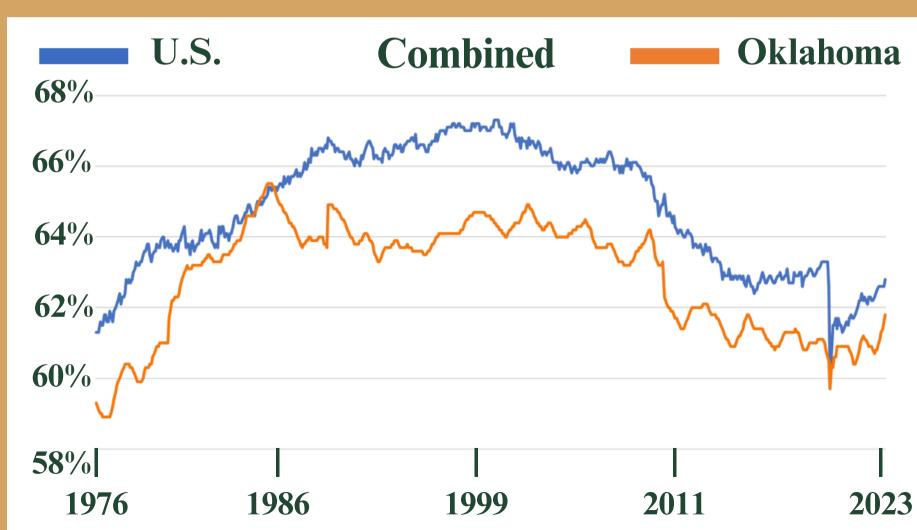




Recent labor market conditions have reduced the number who are "Not in the Labor Force" and have increased the ranks of those who want a job.

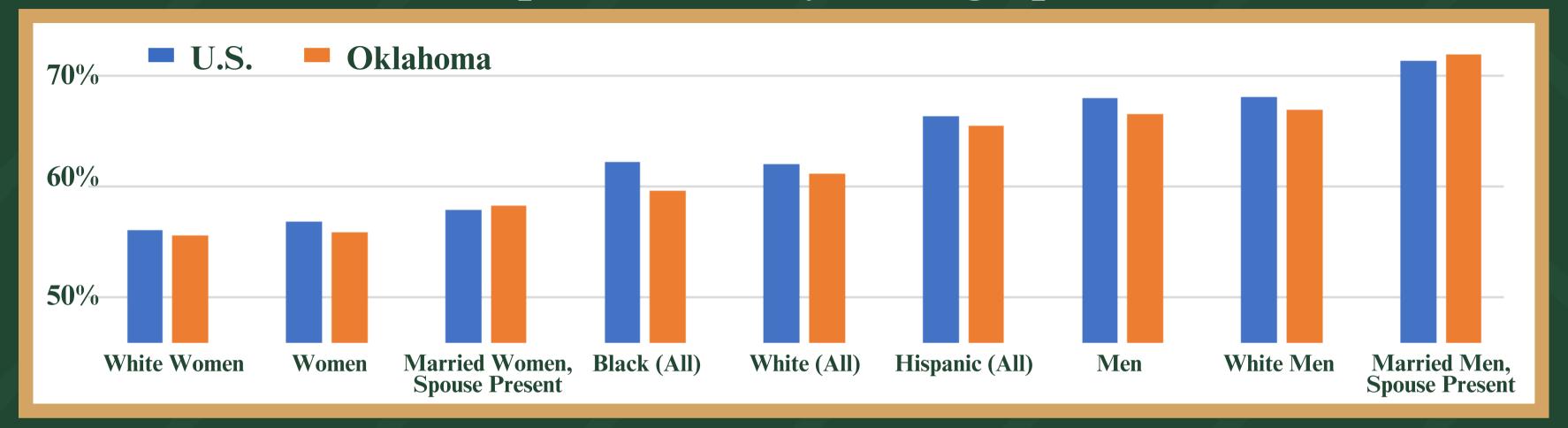




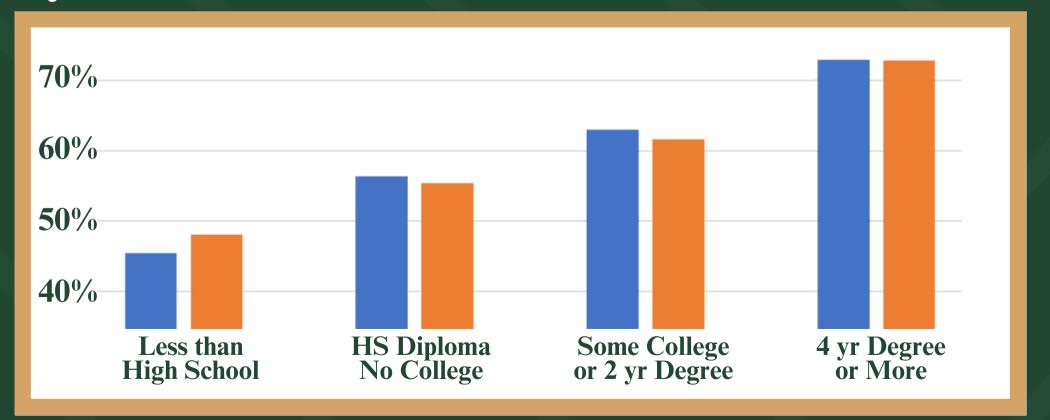




Labor Force Participation Rate By Demographic: 2022 US & OK



By Educational Attainment: 2022 US & OK



Oklahoma CareerTech: Skills Centers

Oklahoma Department of Career and Technology Education



A division of ODCTE, Skills Centers serve individuals incarcerated in state institutions. Aims to reduce recidivism though career opportunities



Program areas & certifications include:

- Basic Manufacturing
- Cabinet Making/Carpentry
- Precision Machining
- Transportation, Distribution, Logistics (CPT)
- Welding
- Electrical Trades
- HVAC



Pet Services (Juvenile) •

STEM (Juvenile) •

CDL-Truck Driver Training •

Career Readiness •

Automotive-Transmission •

Automotive-Engine Performance •

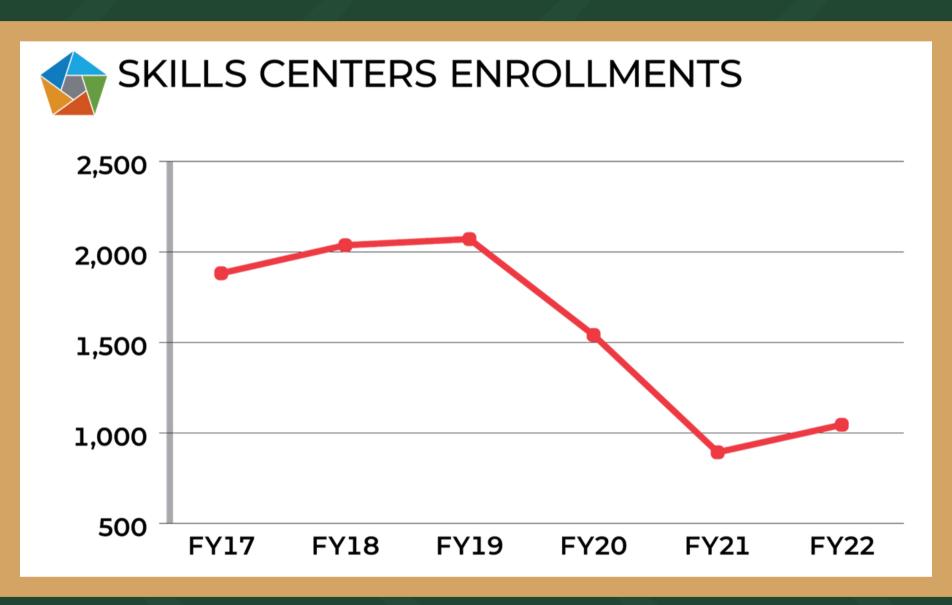
Automotive-Suspension •

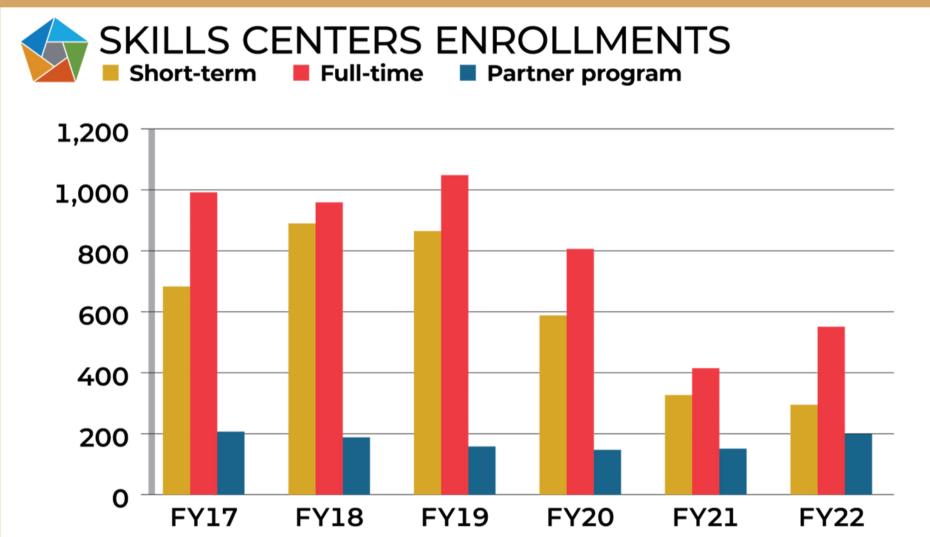


Brent Haken
CareerTech
State Director

Oklahoma CareerTech: Skills Centers

Oklahoma Department of Career and Technology Education





Oklahoma High School Graduation Rates

Oklahoma Department of Career and Technology Education



- Oklahoma's graduation rate is is 79.9%
- An excess of 10,000 students fail to graduate in every senior class
- 279,000 adults in Oklahoma do not have a high school diploma or equivalency

What increases graduation rates?

- Benchmarks of Success
 - Recognized Credentialing and Practice of Skills
- Identifying Bridges Over Obstacles
 - Interchangeable Courses

- Motivation Toward Interests
 - Outcome Endorsements



Results = Flexibility that Allows Transition to Productive Life

Career Opportunities & Academic Preparedness

Oklahoma Department of Career and Technology Education



Highlighting Career Opportunities

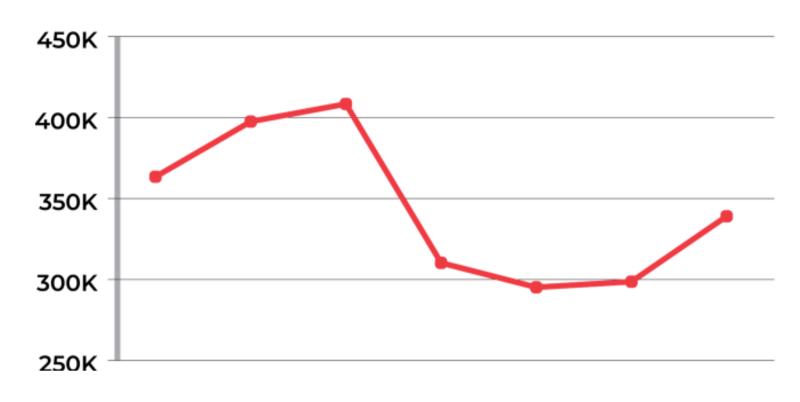
- Early Exposure
 - Increase ICAP implementation by interagency collaboration
- Interchangeable Courses
 - STEM, Accounting, Physics, and CTE Programs allow exploration as well as credit in many states
- Emphasis placed on ALL students' career interests

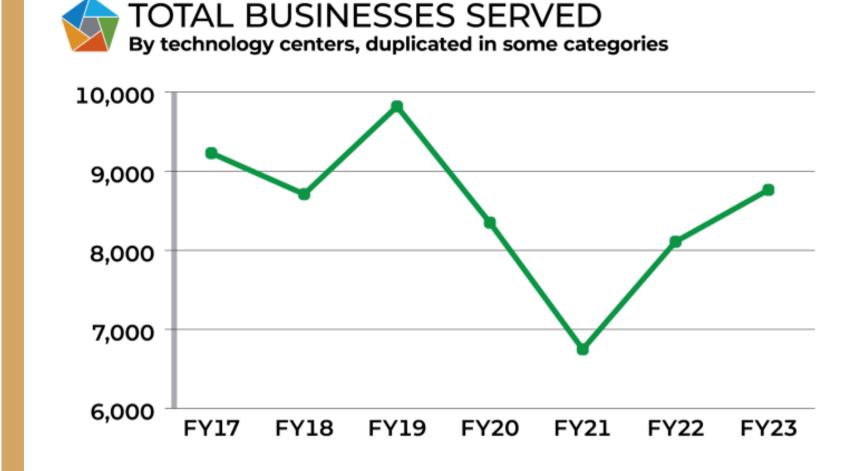


Increasing Academic Preparedness

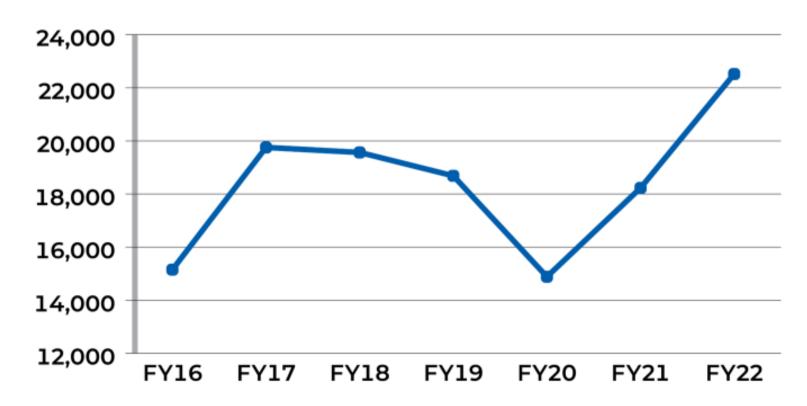
- Removing curriculum requirement barriers
- Increasing expectations in career-linked academic courses
- Emphasizing content derived
 - laboratory science courses
 - mathematics courses

TECHNOLOGY CENTER ENROLLMENTS Totals from 29 districts





INDUSTRY-ENDORSED CERTIFICATIONS +48.63% change from FY16 to FY22



TECHNOLOGY CENTER COMPLETERS

FY Completers

12-13	12,076	17-18	13,818
13-14	12,442	18-19	13,940
14-15	12,300	19-20	13,531
15-16	13,258	20-21	13,310
16-17	13,438	21-22	13,511

Career Tech: Priorities & Role in Traditional Ed

Oklahoma Department of Career and Technology Education

Our priorities are simple:

Serving Uneducated Adults



Serving Incarcerated Individuals

Changing the Narrative on Career Paths



- Our comprehensive programs are a foundation of workforce need and take academic content and show application in grades 5-12
- Our Technology Centers serve as an extension of their high schools similar to a cooperative of communities working to fill educational gaps and to accelerate students' preparedness to any post secondary entity. They are diverse, independent post-secondary platforms that send people directly to work
- Our system serves as the largest student motivator in the state with a CTSO membership near 100,000 students

The goal of creating a workforce starts with empowering individuals!

Oklahomans with a Disability in the Workforce

Dale Rogers Training Center



16% of Oklahomans are people with a disability

• 32% of Oklahomans <u>not</u> participating in the labor force are people with a disability



Employed persons with a disability were more likely to be self-employed at 9.5% compared to than those with no disability at 6.1%



Labor Force Participation for working age people with a disability is 41.2% compared to 78.2% for people without a disability



SourceAmerica 2023 National Survey

Dale Rogers Training Center

57% of Americans with disabilities believe that their disability has limited their career opportunities



58% of those with disabilities experienced workplace-related discrimination as early as during the job interview, compared to only 26% of Americans without disabilities



Expanding the Labor Pool

Inclusive Employment Initiatives Dale Rogers Training Center



Flexible Work Arrangements







Diversity Recruitment

Diversity Training





Accessibility Initiatives

Mentoring & Sponsorship





Inclusive Policies & Practices



Areas to Highlight in Oklahoma

Dale Rogers Training Center



- Transition School-to-Work Services for students graduating from Special Education
- Wider range of Transportation services to support employment
- Accelerator/Incubator Programs for Entrepreneurship and Self-Employment
- Employment First systems and support for people with significant disabilities

Challenges for Parents in the Workforce

Oklahoma Partnership for School Readiness

- Ch
 - Children in quality early learning today are the workforce of tomorrow
 - ECCE programs are a critical part of the economic infrastructure



- Oklahoma faces a critical shortage of quality child care across the state
 - 34 of Oklahoma's 77 counties qualify as child care deserts
 - 55% of Oklahoma's population lives in a child care desert





- Lack of child care holds back Oklahomans from entering the workforce greater impact on women
 - Since the pandemic, nationally 2.3 million women have left the workforce
 - child care in Oklahoma costs more than working families can afford
- The median income in Oklahoma County is roughly \$58,239. The cost of an infant in child care in Oklahoma County is approximately \$11,080 20% of that an average income

Reasons for Lack of Child Care

Oklahoma Partnership for School Readiness



Fewer people are entering the early child care & education profession

- Why: low earning potential and lack of benefits
- Bureau of US Labor statistics: average wage for an ECCE professional in OK is \$22,790 or \$11 per hour 176% of the Federal Poverty Level for a single adult



As a result half of all ECCE professionals are enrolled in at least one public assistance program In a study of ECCE providers found that:

- 35% had no employer provided health insurance
- 39% had no paid sick leave
- 43% had no retirement plan



Staffing has become more unstable and ECCE programs are forced to limit access or close entirely



Between 2017 and 2022, Oklahoma has experienced a 17.3% reduction in the number of licensed child care programs across the state

Conclusions

Oklahoma Partnership for School Readiness



- Oklahoma needs more licensed child care professionals, those in the industry need to be able to earn a living wage, and we need more child care slots across most of the state to allow parents, especially women, to stay in or re-enter the workforce
- We need more collaboration to beter align business, providers, nonprofits, and local governments to solve this crisis
- Child care providers are small businesses serving as economic engines that power the workforce of tomorrow

When we invest in high quality early childhood education, we save money in the long run by investing in our future workers by building their skills from an early age

Policy Reccomendations

Oklahoma Partnership for School Readiness



Bolster scholarships for early education professionals

Offer wage supplements and/or refundable tax credits to encourage degree completion





Reestablish child development centers operated by higher ed and career tech

Broaden eligibility for child care subsidies, raise the provider reimbursement rate, and fully fund the existing child care subsidy program





Extend the Child Care Desert Grants program

Expand tax credits for families struggling to afford child care





Encourage businesses to provide dependent care FSA programs supplemented by employers

Greater OKC Employment Sectors

Greater Oklahoma City Chamber of Commerce

Aerospace & Aviation

Government-

134,000 Jobs

Healthcare & Social Assistance-

88,300 Jobs

Manufacturing -

40,600 Jobs

Retail Trade

134,000 Jobs

Professional, Scientific

134,000 Jobs

& Technical



Drew Dugan Greater OKC Chamber **VP - Education**

Transportation & Distribution Trades

Greater Oklahoma City Chamber of Commerce

HIGH SCHOOL

\$32k - \$45k

- Light Truck Drivers
- Bus Drivers
- Laborers & Freight, Stock, and Material Movers



POST-SECONDARY:

\$46k - 58k

Certificate/Apprentice

- Bus & Truck Mechanics & Diesel Engine Specialists
- Mobile Heavy Equipment Mechanics
- Industrial Machinery Mechanics
- Automotive Body Repairers
- Heavy & Tractor-Trailer Truck Drivers



POST-SECONDARY:

\$58k

Associate's Degree

 First-Line Supervisors of Transportation & Material Moving Workers





BACCCALAUREATE

\$52k - \$80k

Bachelor's/Master's

- General & Operations Managers
- Logisticians
- Sales Representatives

Retention Strategies

Greater Oklahoma City Chamber of Commerce



InternOKC, providing professional development and exposure to OKC for Summer interns

- Over 320 interns participated in 2023, with additional 575+ over 2021-22 (5500 since 2006)
- Last three years, approximately 50% of interns completed micro credential in Professional Development



ABetterLife Website with talent recruitment and recruitment tools; Net Cost Calculator etc.



Chamber sponsored regional childcare study in partnership with City of OKC and regional employers/partners

Factors Impacting Talent Retention & Recruitment

Greater Oklahoma City Chamber of Commerce

Housing Costs

• While housing costs in Oklahoma are lower, in comparison to the nation—rising costs are becoming burdensome to some households, impacting economic mobility

Access to Childcare

• In 2021, childcare negatively impacted more than 1 in 10 Oklahomans, causing them change jobs, reduce hours or leave jobs—causing a \$1.2B in lost productivity

Key to Home Initiative

Greater Oklahoma City Chamber of Commerce



Spending \$12.5 million



Focused on Chronic Homelessness



Innovative Strategies

Questions from Members



Chaired by Senator Bill Coleman